

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2014

To: Hong Kong Exchanges a	and Clearing	g Limited				
Name of Issuer	GUANGZHOU BAIYUNSHAN PHARMACEUTICAL HOLDINGS COMPANY LIMITED (the "Company") ne of Issuer (STOCK CODE: 874)					
Date Submitted	01/09/2014	·				
<u>-</u>	01, 02, 201					
I. Movements in Authorised Not applicable as the Comp			C			
1. Ordinary Shares						
(1) Stock code :	Descrip	tion:		_		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month					
Increase/(decrease)						
Balance at close of the month	n			_		
(2) Stock code :	Descrip	tion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month					
Increase/(decrease)						
Balance at close of the month	n					

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2. Preference Shares		F	For Main Board and GE
	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ( $State\ currency$ ):

## II. Movements in Issued Share Capital

No. of ordinary shares				
	of par va	lue RMB1.00		
	(1)	(2)	No of preference	No. of other classes
	H Shares	<b>Domestic Shares</b>	shares	of shares
Balance at close of preceding month	219,900,000	1,071,440,650	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	219,900,000	1,071,440,650	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share Option	Selicines of the	Issuer) N/A		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement dan	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
(Note 1)						
2.						
( / / )						
shares						
( <i>Note 1</i> )						
3.						
( / / )						
shares						-
( <i>Note 1</i> )						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised dur		from exercise o	f			
options (State currence	y)					

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Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of N	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)			•			
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.		,	•			
( / / )						<u>-</u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date			•			
(if applicable) (dd/mm/yyyy) 3.	( / /	)				
<u></u>						
( / / ) Stock code (if listed)						
Class of shares			•			
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.			•			
( / / )	· ·					
Stock code (if listed) Class of shares			•			
issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable)						
	( / /	)				
		Tota	l B. (Ordi	nary shares)		_
			(Prefero	ence shares)		_
			(	Other class)		•

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	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price AGM approval date						
(if applicable)						
	( / / )					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)(	( / / )					
Charles de (:£1:ehed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
			E . 1 G . (2 "	ý ·		
			ıotal C. (Ordii Prefere	nary shares) ence shares)		-
			(10101(	Other class)		<u>-</u>

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For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
ordinary shares (Note 1)		
2.		
	_	
shares (Note 1)	=	
		-
3		
	+	
( / / )	1	
shares (Note 1)		
T-t-1D (O.F	_	
Total D. (Ordinary shares) (Preference shares)		-
(Other class)		-
(other chass)		-

Ot	her Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-/						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	N/A
			Class of shares issuable (Note 1)		_		
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	27/4
						<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A

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For Main Board and GEM listed issuers

		For Man	n Boar	d and GEM lis		
				No. of new shares of	No. of new shares of	
				issuer issued		
				during the	may be	
				month	issued	
				pursuant thereto	pursuant thereto as at	
					close of the	
	Type of Issue				month	
		Class of shares issuable				
		(Note 1)				
9.	Capital	Issue and allotment ( / /	)			
	reorganisation	date : (dd/mm/yyyy)				
		EGM approval date: ( / / (dd/mm/yyyy)	)			
		(GG/IIIII/yyyy)		N/A	N/A	
		Class of shares issuable				
		(Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	)			
		(	)			
		EGM approval date: ( / / / (dd/mm/yyyy)	,	N/A	N/A	
		Total E. (Ordinary	, choro	g) N/A		
		(Preference			-	
		(Oth	er clas	s) N/A	•	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(	1)	Nil	
		,		2)	Nil	
To	T.(1',, /(1,, )',, f,, 1,, 1,, 4,,, (',, T.(1, f.A.(T.))					
	Total in success / (decreases) in other places of above decima the month (i.e. Total of A to E).					
	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):	
	_
Submitted by:	
Title:  (Director, Secretary or other duly authorised officer)	
(Director, Secretary or other dury authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.