

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchan	ges and Clearin	g Limited					
Name of Issuer	GUANGZHOU BAIYUNSHAN PHARMACEUTICAL HOLDINGS COMPANY LIMITED (the "Company") Issuer (STOCK CODE: 874)						
Date Submitted	04/06/201	4					
I. Movements in Author Not applicable as the C			C				
1. Ordinary Shares							
(1) Stock code :	Descrip	otion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of prece	eding month			_			
Increase/(decrease)							
Balance at close of the n	nonth						
(2) Stock code :	Descrip	otion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of prece	eding month						
Increase/(decrease)							
Balance at close of the n	nonth						

31/05/2014

2. Preference Shares				
Stock code:	Descri	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding month			
Increase/(decrease)				
Balance at close of the	month			
3. Other Classes of Sha	ares			
Stock code :	Descri	ption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding month			
T // 1				
Increase/(decrease)				

currency):

II. Movements in Issued Share Capital

		dinary shares lue RMB1.00		
	(1)	$(1) \qquad \qquad (2)$		No. of other classes
	H Shares	Domestic Shares	shares	of shares
Balance at close of preceding month	219,900,000	1,071,440,650	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	<u>N/A</u>	N/A
Balance at close of the month	219,900,000	1,071,440,650	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer) N/A			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)	_					
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised dur		from exercise o	f			
options (State current	ey)					

Warrants to Issue Shares of the Is	suer which are to be Listed N/A				
Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	-				
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	(/ /)				
	- -				
	·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(/ /)				
	•				
	<u> </u>				-
(/ /) Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price	_				
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/11111/yyyy)	(1 1)				
	Tota	l B. (Ordin	nary shares)		_
		(Prefere	ence shares) Other class)		_
		(-

Class and description	Currency of amount	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1.	outstanding	montn	montn	month		
	 					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
AGM approval date						
(if applicable)	(
(dd/mm/yyyy)) 2.	(/ /)					
2.						
	<u>—</u>					
0, 1, 1, (:01; , 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1 1)					
(uu/IIIII/yyyy)	(/ /)		Total C. (Ordi	nary shares)		
			(Prefere	ence shares)		<u>-</u>
			(Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

the second of th		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	
		issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1 applicable, and class of shares issuable.		
1. <u>N/A</u>		
ordinary shares (Note 1)		
ordinary snares (Note 1)		
2.		
-		
shares (Note 1)		
3.		
-		
-		
shares (Note 1)		
		-
Total D. (Ordinary shares)	1	
		-
(Preference shares)		_
(Other class)		
		-

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _ (*Note 1*) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable __ (*Note 1*) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _____ (Note 1) (///)Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IN/A	IN/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						17/11	17/11
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			((((((((((((((((((((N/A	N/A

For Main Board and GEM listed issuers

		TOI Maili	Doar	and Gelvi iis	
				No. of new	No. of new
				shares of	shares of
				issuer issued	
				during the month	may be issued
				pursuant	pursuant
				thereto	thereto as at
				uicicio	close of the
	Type of Issue				month
	Type of issue				
		Class of shares issuable			
		(Note 1)			
9.	Capital	Issue and allotment (/ /)		
	reorganisation	date : (dd/mm/yyyy)			
		FGM approval date: (/ /	`		
		LOW approvar date.	,		
		(dd/mm/yyyy)		N/A	N/A
				1 V /A	11/71
		Class of shares issuable			
		(Note 1)			
10	Other State				
10.	Other (Please specify) At price: State currency	Issue and allotment (/ /)		
	(Freuse specify) currency	date : (dd/mm/yyyy)			
		FGM approval date: (/ /)		
		L'Oivi approvar date.	,	N T/ A	NT/A
		(dd/mm/yyyy)		N/A	N/A
		m	1	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
		Total E. (Ordinary s			-
		(Preference s			-
		(Other	ciass	S) <u>IN/A</u>	-
	<u> </u>				
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	Nil
	, , ,	,		· -	INII
			(2	2)	Nil
l _{Ta}	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):			
10	nai merease / (decrease) in preference shares during	ine monui (i.e. rotai di A to E).			N/A
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A to E):			N/A
	These figures should be the same as the relevant figure	-			
(1	nese jigares snouid de the same as the retevant jigar	es anaci 11 above movements in 1.	sucu	Share Capital	1.1

Remark	xs (if any):	
Submitt	ted by:	
Title:		
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.