

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchan	ges and Clearing	g Limited		
Name of Issuer		HOU BAIYUNSHAN Y LIMITED (the "Com ODE: 874)		TICAL HOLDINGS
Date Submitted	02/04/201	4		
I. Movements in Author Not applicable as the C			C	
1. Ordinary Shares				
(1) Stock code :	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			
(2) Stock code :	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			

31/03/2014

2. Preference Shares		Г	or Main Board and GE
Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month ( $State\ currency$ ):

## II. Movements in Issued Share Capital

	No. of ordinary shares of par value RMB1.00				
	(1)	(2)	No of preference	No. of other classes	
	H Shares	<b>Domestic Shares</b>	shares	of shares	
Balance at close of preceding month	219,900,000	1,071,440,650	N/A	N/A	
Increase/ (decrease) during the month	Nil	<u>Nil</u>	N/A	N/A	
Balance at close of the month	219,900,000	1,071,440,650	N/A	<u>N/A</u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share Option	Selicines of the	Issuer) N/A		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement dan	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
(Note 1)						
2.						
( / / )						
shares						
( <i>Note 1</i> )						
3.						
( / / )						
shares						-
( <i>Note 1</i> )						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised dur		from exercise o	f			
options (State currence	y)					

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / )	·				_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
4.					
	·				<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed) N	√A		
Class and description 1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		 				
AGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
-						
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	_					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.	<u> </u>					
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1)				_		
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	, , ,		Total C. (Ordi	nary shares)		<u>-</u>
			(Prefer	ence shares)(Other class)		
			(	Cuici ciass)		=

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A ordinary shares (Note 1)		
2		
( / / ) shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd) Illiu yyyyy			N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiib/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/llill/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(uu/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						17/1	17/1
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
						N/A	N/A

For Main Board and GEM listed issuers

No. of new shares of issuer issued during the month pursuant thereto   State (Jose of the month pursuant thereto   State (Jose of the month pursuant thereto   State (Jose of the month pursuant thereto as at close of the month				roi maiii i	Doard	and Geivi iis	
Sissue issued with pursuant thereto thereto thereto as at close of the month							
Class of shares issuable   Class of shares iss							
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):    Cass of shares issuable   Class of sha							
Type of Issue  Class of shares issuable							
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Class of shares issuable (// / )  Class of shares issuable (// / )  (// )							
Class of shares issuable (Note 1)  9. Capital reorganisation    Sate and allotment ( / / ) date: (dd/mm/yyyy)							
Type of Issue  Class of shares issuable (Note 1)  9. Capital reorganisation  Issue and allotment ( / / ) (d/mm/yyyy)  EGM approval date: ( / / ) (d/mm/yyyy)  N/A N/A  Class of shares issuable ( / / ) (d/mm/yyyy)  EGM approval date: ( / / ) (d/mm/yyyy)  Total E. (Ordinary shares) N/A (Other class) N/A						thereto	
Class of shares issuable (Note I)  9. Capital reorganisation    Issue and allotment ( / / )		Type of Issue					
9. Capital reorganisation   Issue and allotment   ( / / )		Type of Issue					
9. Capital reorganisation   Issue and allotment   ( / / )			Class of shares issuable				
9. Capital reorganisation    Issue and allotment							
reorganisation  date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  N/A  Class of shares issuable (Note 1)  Issue and allotment (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  N/A  Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A			(11010-1)				
reorganisation  date: (dd/mm/yyyy)  EGM approval date: (/ / / )  (dd/mm/yyyy)  N/A  N/A  N/A  N/A  10. Other (Please specify)  At price: State (Note I)  Issue and allotment (/ / )  (dd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)  EGM approval date: (/ / )  (dd/mm/yyyy)  N/A  N/A  N/A  Total E. (Ordinary shares) N/A  (Other class) N/A  (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A	9.	Capital	Issue and allotment	( / /	)		
Class of shares issuable		reorganisation					
Class of shares issuable				( / /	,		
Class of shares issuable				( / /	)		
Class of shares issuable			(dd/mm/yyyy)			NT/A	NT/A
10. Other (Please specify)  At price: State currency    Issue and allotment date: (dd/mm/yyyy)   State (dd/mm/yyyyy)   State (dd/mm/yyyyy)						N/A	N/A
10. Other (Please specify)  At price: State currency    Issue and allotment date: (dd/mm/yyyy)   State (dd/mm/yyyyy)   State (dd/mm/yyyyy)							
10. Other (Please specify)  At price: State currency    Issue and allotment date: (dd/mm/yyyy)   State (dd/mm/yyyyy)   State (dd/mm/yyyyy)							
10. Other (Please specify)  At price: State currency    Issue and allotment date: (dd/mm/yyyy)   State (dd/mm/yyyyy)   State (dd/mm/yyyyy)							
10. Other (Please specify)  At price: State currency    Issue and allotment date: (dd/mm/yyyy)   State (dd/mm/yyyyy)   State (dd/mm/yyyyy)							
10. Other (Please specify) At price: State currency Issue and allotment (//)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (///) (Preference shares) N/A (Other class) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Nil  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  N/A							
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Nil  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A			(Note 1)				
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Nil  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A	10.	Other At price : State	Issue and alletment	( / /	)		
EGM approval date: ( / / ) N/A N/A  Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A		(Please specify) At price : currency		, ,	,		
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other clas			date . (dd/IIIII/yyyy)				
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other clas			EGM approval date:	( / /	)		
Total E. (Ordinary shares) $\frac{N/A}{N/A}$ (Other class) in ordinary shares during the month (i.e. Total of A to E): $\frac{N/A}{N/A}$ (Other class) in ordinary shares during the month (i.e. Total of A to E): $\frac{N/A}{N/A}$						N/A	N/A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil  (2) Nil  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A							
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil  (2) Nil  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A	-		Total F (	Ordinary c	hares	) N/A	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil  (2) Nil  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A							•
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil  (2) Nil  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A			(= -				•
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Nil  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A				(		/ <u>- : </u>	•
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Nil  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Nil  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Nil  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Nil  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A	To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1	.)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A					(0		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A					(2	<u> </u>	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A	To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	to E):			NT/A
	_					<u> </u>	IN/A
	To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	of A to E):			N/A
	I	hese figures should be the same as the relevant figur	es under II ahove ("Move	ments in Is	sued		

Remarks (if any):
Submitted by:
Title:
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.