

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2013

10 : Hong Kong Exchan	iges and Clearin	g Limited		
Name of Issuer	COMPAN	HOU BAIYUNSHAN Y LIMITED (the "Com ODE: 874)		TICAL HOLDINGS
Date Submitted	02/01/201	4		
I. Movements in Author Not applicable as the C			C	
1. Ordinary Shares				
(1) Stock code :	Descrip	ption:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the r	nonth			
(2) Stock code :	Descrip	ption:		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the r	nonth			

1

2. Preference Shares		F	or Main Board and GE
Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

HK1_2304684_1 (W2003x)

2

Total authorised share capital at the end of the month ($State\ currency$):

II. Movements in Issued Share Capital

No. of ordinary shares of par value RMB1.00							
	(1) H Shares	(2) Domestic Shares	No of preference shares	No. of other classes of shares			
Balance at close of preceding month	219,900,000	1,071,440,650	N/A	N/A			
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A			
Balance at close of the month	219,900,000	1,071,440,650	N/A	<u>N/A</u>			

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share Option	Schemes of the	Issuer) N/A		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1010 veinent dari	ing the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
2						
2.						
(/ /)						
shares						-
(Note 1)						
2						
3.						
(/ /)						
shares						-
(Note 1)			. 1 4 (0 1)			
		To	otal A. (Ordin	ary shares)		
			(Pretere	nce shares)		
			•	Other class)		
Total funds raised dur		from exercise o	f			
options (State currenc	cy)					

3

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					-
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
					_
Stock code (if listed) Class of shares issuable (Note 1)					
	(/ /)				
4.					
					_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
(dd////////////////////////////////////	Total	l B. (Ordin (Prefere	nary shares) ence shares) Other class)		_

4

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
	<u></u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price AGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u></u>					
	<u> </u>					
Stock code (if listed)				-		
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
						
G(1 1 ('C1' (1)				-		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordi	nary shares)		_
			(Pretero	ence shares) Other class)		-
			(_

5

HK1_2304684_1 (W2003x)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
ordinary shares (Note 1)		
2.		
2.		
shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

Class of shares issuable		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue				Class of shares issuable				
Class of shares issuable				(Note 1)				
Class of shares issuable N/A N/A	1.	Rights issue	At price : State currency ———		(/ /)		
Class of shares issuable Class of shares iss					(/ /)		
Class of shares issuable N/A N/A				(dd/lillib/yyyy)			N/A	N/A
2. Open offer At price: State currency State currency								
Class of shares issuable N/A N/A			Stata		(/ /)		
Class of shares issuable	2.	Open offer	At price : currency		(, ,	,		
Class of shares issuable N/A N/A N/A N/A N/A N/A Class of shares issuable Class of s					(/ /)		
State currency				(N/A	N/A
EGM approval date: (/ /)					·			
EGM approval date:	3.	Placing	At price : State currency		(/ /)		
N/A N/A				EGM approval date:	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/llill/yyyy)			N/A	N/A
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				Class of shares issuable				
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)		
·							N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- J. F. T.						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A

HK1_2304684_1 (W2003x) 8

For Main Board and GEM listed issuers

			ror Main i	boarc	i and GeWi iis	
					No. of new	No. of new
					shares of	shares of
					issuer issued during the	issuer which may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
		Class of shares issuable				
		(<i>Note 1</i>)				
9.	Capital	T 1 11	(/ /)		
٦.	reorganisation	Issue and allotment	(/ /	,		
	Toolgambacion	date: (dd/mm/yyyy)				
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)				
					N/A	N/A
		Class of shares issuable				
		(Note 1)				
10.	Other (Please specify) At price: State	Issue and allotment	(/ /)		
	(Please specify) At price : currency	date: (dd/mm/yyyy)	`			
		aute: (da/iiiii/jjjj/				
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
			Ordinary s			
		(Pr	reference s			-
			(Other	class	s) <u>N/A</u>	-
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1	1)	NI21
-	, (,,,,				· -	Nil
				(2	2)	Nil
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of A +	o E).			
10	har merease / (decrease) in preference shares during	uie monui (i.e. 10tal 01 A t	υ <i>Ε)</i> .			N/A
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	of A to E):			N/A
	These figures should be the same as the relevant figur	_		sund		
$I \cup I$	nese jigures snouid de ine same as ine relevani jigur	es unuel 11 ubbve (Movel	nems m 18	sueu	Share Capital	1.1

Remark	xs (if any):			
				_
Submitt	ted by: PANG Jianhui		_	
Title:	Secretary		_	
	(Director, Secretary or other duly author	orised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.