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廣州藥業股份有限公司

Guangzhou Pharmaceutical Company Limited

(a joint stock company with limited liability established in the People's Republic of China)

(H Share Stock Code: 0874)

ANNOUNCEMENT
RESULTS OF REGISTRATION AND EXERCISE OF PUT OPTION FOR
H SHARES

Reference is made to the announcement of Guangzhou Pharmaceutical Company Limited (the “**Company**”) dated 6 March 2013 in relation to the registration and exercise of Put Option for H Shares during the Registration Period (the “**Announcement**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the circular of the Company dated 4 September 2012 in relation to the Major Assets Reorganization and the Announcement.

The Company hereby announces that it has not received any request for registration for election of exercise of Put Option from any GPC Dissenting Shareholder holding H Shares before the expiry of the Registration Period.

The Board of
Guangzhou Pharmaceutical Company Limited

Guangzhou, the PRC, 18 March 2013

As at the date of this announcement, the Board comprises Mr. Yang Rongming, Mr. Li Chuyuan, Ms. Cheng Ning and Mr. Wu Changhai as executive directors, and Mr. Liu Jinxiang, Mr. Li Shanmin, Mr. Zhang Yonghua, Mr. Wong Lung Tak Patrick and Mr. Qiu Hongzhong as independent non-executive directors.