

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchang	ges and Clearin	g Limited		
Name of Issuer		HOU BAIYUNSHAN Y LIMITED (the "Com ODE: 874)		TICAL HOLDINGS
Date Submitted	05/01/201	6		
I. Movements in Authoric Not applicable as the Co			C	
1. Ordinary Shares				
(1) Stock code :	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month			
Increase/(decrease)				
Balance at close of the m	onth			
(2) Stock code :	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month			
Increase/(decrease)				
Balance at close of the m	onth			

31/12/2015

2. Preference Shares			
Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (State of	currency):	

HK1_2980438_1 (W2003x)

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II. Movements in Issued Share Capital

No. of ordinary shares				
	of par val	ue RMB1.00		
	(1)	(2)	No of preference	No. of other classes
	H Shares	Domestic Shares	shares	of shares
Balance at close of preceding month	219,900,000	1,071,179,250	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A
Balance at close of the month	219,900,000	1,071,179,250	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share	<u></u>				No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant theret
approval date		Movement duri	ing the month		thereto	as at close of the mont
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granteu	Exercised	Cancened	Lapseu		
1.						
(/ /)						
shares						-
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(11010 1)		To	otal A. (Ordin	ary shares)		
		-	(Prefere	nce shares)		
			•	Other class)		
Total funds raised dur	ing the martl	from oversis = =		outer class)		
options (State currence		i moin exercise (Л			

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<i>L</i> .					
Class of shares					
issuable (<i>Note 1</i>)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
<u> </u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable)	(/ /)	-			
	· 				_
Stock code (if listed) Class of shares issuable (Note 1)		-			
EGM approval date (if applicable)	(/ /)	-			
	Tota	(Prefere	nary shares) ence shares) Other class)		_

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Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed) N	J/A	No. of new	No. of new
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price AGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares	<u> </u>					
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
	<u>—</u> —					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/iiiii/yyyy)	(/ /)		Total C. (Ordi	nary shares)		_
			(Prefer	ence shares) Other class)		_
			`	· /		-

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For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Reference is made to the circular of the Company dated	4	
26 February 2015 and the announcement of the Company dated		
28 October 2015 (the "Announcement").	4	
Proposed placing of an aggregate 419,463,087 new A Shares to 5	4	
subscribers in total was approved by the independent shareholders	4	
of the Company on 13 March 2015. As disclosed in the Announcement, the offering size of the proposed placing would be	-	
reduced from not more than 419,463,087 new A Shares to	-	
352,292,020 new A Shares. As at the close of the month, no such	1	
shares were issued.	1	
(13/03/2015)	=	352,292,020
ordinary shares (Note 1)	N/A	(adjusted)
2.		
	1	
	1	
(/ /)	1	
shares (Note 1)		
3		
shares (Note 1)		
-		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable -(*Note 1*) At price : State currency (/ /) Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

	Type of Issue					issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) At price : State 10. Other (/ / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A(Ordinary shares) Total E. N/A (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil Nil

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remark	cs (if any):	
Submit	ted by: Cheng Ning	
Title:	Director	
	(Director, Secretary or other duly authorised	officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.