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廣州白雲山醫葯集團股份有限公司

GUANGZHOU BAIYUNSHAN PHARMACEUTICAL HOLDINGS CO., LTD.

(a joint stock company with limited liability established in the People's Republic of China)

(H Share Stock Code: 0874)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
EXTENSION OF THE EFFECTIVE PERIOD OF THE SHAREHOLDERS'
RESOLUTIONS RELATING TO THE PROPOSED PLACING
AND
EXTENSION OF THE EFFECTIVE PERIOD OF THE AUTHORISATION
GRANTED TO THE BOARD AND PERSONS AUTHORISED BY THE
BOARD TO HANDLE MATTERS RELATING TO THE PROPOSED
PLACING**

Reference is made to the announcement of Guangzhou Baiyunshan Pharmaceutical Holdings Company Limited (the “**Company**”) dated 15 January 2016 (the “**Announcement**”) with respect to the Extension Resolutions. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, the Company expected to despatch to the Shareholders a circular containing, among other things, (i) more information on the Extension Resolutions; (ii) a letter of recommendation from the independent board committee of the Company to the Independent Shareholders; and (iii) a letter of advice from Grand Vinco Capital Limited, the independent financial adviser of the Company, to the independent board committee and the Independent Shareholders in respect of the Extension Resolutions (the “**Circular**”) on or before 5 February 2016.

As additional time is required to finalise certain information to be set out in the Circular, the Company expects that the despatch of the Circular will be postponed to a date no later than 23 February 2016.

The Board of
**Guangzhou Baiyunshan Pharmaceutical
Holdings Company Limited**

Guangzhou, the PRC, 5 February 2016

As at the date of this announcement, the Board comprises Mr. Li Chuyuan, Mr. Chen Mao, Ms. Liu Juyan, Ms. Cheng Ning, Mr. Ni Yidong, Mr. Wu Changhai and Mr. Wang Wenchu as executive directors, and Mr. Wong Lung Tak Patrick, Mr. Qiu Hongzhong, Mr. Chu Xiaoping and Mr. Jiang Wenqi as independent non-executive directors.