

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	28/02/2017						
To : Hong Kong Exchanges a	nd Clearing Limited						
(GUANGZHOU BAIYUNSHAN PHARMACEUTICAL HOLDINGS COMPANY LIMITED (the "Company") (STOCK CODE: 874)						
Date Submitted (01/03/2017						
Movements in Authorised S Not applicable as the Con	npany is incorporated in						
1. Ordinary Shares							
(1) Stock code :	Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month						
Increase/(decrease)							
Balance at close of the month	ı						
(2) Stock code :	Description :						
	No. of ordinary shares	Par value (State currency)	capital				
Balance at close of preceding	month						
Increase/(decrease)							
Balance at close of the month	n						

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the elecurrency):	nd of the month	(State	

II. Movements in Issued Share Capital

No. of ordinary shares of par value of RMB1.00							
	(1)	(2)	N	N. C. d			
	H Shares	Domestic Shares	No of preference shares	No. of other classes of shares			
	Silales	Shares	Sildles	Classes Of Stiales			
Balance at close of preceding month	219,900,000	1,405,890,949	N/A	N/A			
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A			
Balance at close of the month	219,900,000	1,405,890,949	N/A	N/A			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	on Schemes o	f the Issuer)	N/A		
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	lovement durir	g the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Oranica	LXCIOIOCG	Gariociica	Бароса		
1.						
(/ /)						
shares						-
(Note 1)						
2						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares		-				-
(Note 1)						
		Total	A. (Ordina	ary shares)		
			(Preferen	ce shares)		
			(O	ther class)		
Total funds raised d		nth from exercis	se			
of options (State cur	rency)					

Convertibles (i.e. Convertible	e into Shares of th	<u>ie Issuer whic</u>	h are to be Liste	ed) N/A		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy))	(/ /)					
2.						
	<u>—</u>					
	<u> </u>					
					-	-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)					
3.	_					
	<u> </u>					
	<u> </u>					
Ctook and (if linted)	_		- 			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4.						
	<u> </u>					
						
Stock code (if listed)	_					
Class of shares						
Cubacription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		٦	Total C. (Ordina	ary shares)		_
			(Preferen	ice shares)		_
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
ordinary shares (Note 1)		
2		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Class of shares State State State Class of shares State		her Movements Type of Issue	III ISSUOG ONE	aro oupliui					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State										
EGM approval date: (/ /)	1.	Rights issue	At price :		Issue and allotment	(/ /)		
Class of shares					EGM approval date:	(/ /)		
State Stat									N/A	N/A
Class of shares State State Currency EGM approval date: (dd/mm/yyyy) N/A N/A N/A										
Class of shares State State Currency State Secure State Secure State Secure Secu	2.	Open offer	At price :			(/ /)		
Class of shares Class of s					EGM approval date: (dd/mm/yyyy)	(/ /)		
State Stat									N/A	N/A
Class of shares issuable (Note 1)										
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :			(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									N/A	N/A
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)										
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
<u>N/A</u> <u>N/A</u>					EGM approval date: (dd/mm/yyyy)	(/ /)		
									N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u>IN/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							19/7	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	NI/A
							N/A	N/A

	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	_ N/A
10	Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment	(/ /			
		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			dinary sh erence sh (Other c	ares)	N/A	
Т	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total o	of A to E)	,	1)	N/A
				(2)	N/A

N/A

N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remar	ks (if any):			
				<u> </u>
				<u> </u>
				<u> </u>
Submit	tted by:	Cheng Ning		
Title:		Director		
	(Director, Secretary or	other duly authorised of	ficer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.