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中裕燃氣控股有眼公司

ZHONGYU GAS HOLDINGS LIMITED

(incorporated in the Cayman Islands with limited liability) (Stock Code: 3633)

ANNOUNCEMENT OF UNAUDITED CONSOLIDATED TURNOVER FOR THE NINE MONTHS ENDED 30 SEPTEMBER 2013

The Board is pleased to announce the unaudited consolidated turnover of the Group for the nine months ended 30 September 2013.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

The board of directors (the "Board") of Zhongyu Gas Holdings Limited (the "Company") is pleased to announce the unaudited consolidated turnover of the Company and its subsidiaries (together, the "Group") for the nine months ended 30 September 2013.

For the nine months ended 30 September 2013, the Group's unaudited consolidated turnover amounted to approximately HK\$2,154,698,000 compared to approximately HK\$1,848,467,000 for the corresponding period in 2012, representing an increase of approximately 16.6 %.

Turnover represents the net amounts received and receivable for goods sold and services rendered by the Group to outside customers, net of discounts and related taxes. An analysis of the Group's unaudited consolidated turnover for the nine months ended 30 September 2013, together with the comparative figures for the corresponding period in 2012 are as follows:

	Nine months ended 30 September				
	2013	%	2012	%	Increase/
	(Unaudited)	of total	(Unaudited)	of total	(Decrease)
	HK\$'000		HK\$'000		
Sales of Piped Gas	1,651,080	76.7%	1,418,241	76.8%	16.4%
Connection revenue from Gas Pipeline Construction	318,999	14.8%	278,944	15.1%	14.4%
Operation of Compressed Natural Gas Filling Station	167,762	7.8%	124,316	6.7%	34.9%
Sales of Stoves and					
Related Equipment	5,201	0.2%	2,359	0.1%	120.5%
Sub-total	2,143,042	99.5%	1,823,860	98.7%	17.5%
Sales of Liquefied					
Petroleum Gas	11,656	0.5%	24,607	1.3%	(52.6)%
Total	2,154,698	100%	1,848,467	100%	16.6%

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

By Order of the Board ZHONGYU GAS HOLDINGS LIMITED Lui Siu Keung Joint Managing Director

Hong Kong, 1 November 2013

As at the date of this announcement, the executive Directors are Mr. Wang Wenliang, Mr. Lui Siu Keung and Mr. Lu Zhaoheng, the non-executive Director is Mr. Xu Yongxuan and the independent non-executive Directors are Mr. Li Chunyan, Dr. Luo Yongtai and Mr. Hung, Randy King Kuen.