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**中裕燃氣控股有限公司**  
**ZHONGYU GAS HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3633)**

**NOTICE OF BOARD OF DIRECTORS' MEETING**

The board of Directors (the “Board”) of Zhongyu Gas Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held at Unit 04-06, 28th Floor, China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong on Thursday, 2 August 2012 at 4:00 p.m. for the purpose of among other matters, considering and approving, the unaudited interim results of the Company and its subsidiaries for the six months ended 30 June 2012 and considering the payment of an interim dividend, if any.

By order of the Board  
**Zhongyu Gas Holdings Limited**  
**Lui Siu Keung**  
*Company Secretary*

Hong Kong, 23 July 2012

*As at the date of this announcement, the executive Directors of the Company are Mr. Wang Wenliang, Mr. Lui Siu Keung and Mr. Lu Zhaoheng, the non-executive Directors is Mr. Xu Yongxuan and the independent non-executive Directors are Mr. Li Chunyan, Dr. Luo Yongtai and Mr. Hung, Randy King Kuen .*