Form of Share Buyback Report to The Stock Exchange of Hong Kong Limited ("the Exchange")

To: The G The S	8 December 2008				
Dear Sirs,	,				
Name of Company: Zhongyu Gas Holdings Limited					
Descriptio	n of Securitie	es: Ordinary	shares		
A. Pu	rchase Repo	rt			
We hereb	y report the fo	ollowing purch	ases by our compa	ny of the above sec	urities.
	N	umber of		Price per	
Trading	,	Securities	Method of	Share	Total
Day/Dat	<u>е</u> Р	<u>Purchased</u>	Purchase*	<u>\$</u>	Paid \$
8 Decemb 2008	oer ·	100,000	On the Exchange	0.25	25,000
Total	,	100,000			25,000
		xchange, on a by general off		nange (stating the n	ame of the exchange), by private
B. Ad	Additional Information				
1.	Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) (a)				
2.	% of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution				
	((a)	x 100)	
		issued share capital			0.39%

We hereby confirm that the purchases set out in A above which were made on the Exchange were made in accordance with the "Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited" and that there have been no material changes to the particulars contained in the Explanatory Statement dated 30 March 2007 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Yours faithfully,
Lui Siu Keung
Company Secretary
for and on behalf of
Zhongyu Gas Holdings Limited