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中裕燃氣控股有限公司

ZHONGYU GAS HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8070)

NOTICE OF BOARD OF DIRECTORS' MEETING

The board of Directors (the “Board”) hereby announces that a meeting of the Board will be held at Unit 10, 33rd Floor, China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong on Wednesday, 14 May 2008 at 4:00 p.m. for the following purposes:-

1. To receive and consider the unaudited results of the Company and its subsidiaries for the three months ended 31 March 2008, and to approve the draft announcement of such results to be published on the GEM website;
2. To consider the payment of dividend, if any;
3. To consider the closure of the Register of Members, if necessary; and
4. To transact any other businesses.

By order of the Board

Lui Siu Keung

Company Secretary

Hong Kong, 28 April 2008

As at the date of this announcement, the Board comprises Mr. Wang Wenliang, Mr. Hao Yu, Mr. Lu Zhaoheng and Mr. Lui Siu Keung, being the executive Directors, Mr. Xu Yongxuan, being the non-executive Director and Mr. Wang Shunlong, Dr. Luo Yongtai and Mr. Hung, Randy King Kuen, being the independent non-executive Directors.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for seven days from the date of its publication.