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## **中裕燃氣控股有限公司**

### **ZHONGYU GAS HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liabilities)*

(Stock Code: 8070)

#### **CHANGE IN BOARD LOT SIZE**

The Board announces that the board lot size of the Shares for trading on GEM will be changed from 6,000 Shares to 2,000 Shares with effect from 9:30 a.m. on Monday, 5 November 2007.

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The Directors are of the view that the change in board lot size will reduce the board lot value and could improve the liquidity of the Shares and broaden the Company's shareholder base. The change in board lot size will not result in any change in the relative rights of the Shareholders. No odd lots of the Shares will be resulted from the aforesaid change in board lot size, other than those already existed before such change becoming effective. The Directors consider that the change in board lot size is in the interest of the Company and the Shareholders as a whole.

#### **EXCHANGE OF NEW SHARE CERTIFICATES**

In respect of the change in board lot size, Shareholders may submit their Existing Share Certificates to the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, in exchange for the New Share Certificates free of charge between 9:00 a.m. and 4:00 p.m. on any business day from Monday, 22 October 2007 to Monday, 3 December 2007 (both dates inclusive). It is expected that New Share Certificates will be available for collection within 10 business days after the submission of the Existing Share Certificates to Tricor Secretaries Limited, the branch share registrar of the Company, for exchange.

From Tuesday, 4 December 2007 onwards, exchange of Existing Share Certificates for New Share Certificates can only be made at a cost of HK\$2.50 (or such higher amount as may be allowed by the Stock Exchange from time to time) for each Existing Share Certificate cancelled or each New Share Certificate issued, whichever number of share certificates involved is higher. All Existing Share Certificates will continue to be good evidence of legal title to such Shares and will be valid for delivery, trading and settlement purposes.

## **EXPECTED TIMETABLE FOR THE CHANGE IN BOARD LOT SIZE**

**2007**

First day for free exchange of Existing Share Certificates in board lot of 6,000 Shares each for New Share Certificates in board lot of 2,000 Shares each .....	Monday, 22 October
Effective date of the change in board lot size from 6,000 Shares to 2,000 Shares .....	Monday, 5 November
Original counter for trading in the Shares in board lot of 6,000 Shares each becomes counter for trading in the Shares in board lot of 2,000 Shares .....	9:30 a.m. on Monday, 5 November
Temporary counter for trading in the Shares in board lot of 6,000 Shares each opens .....	9:30 a.m. on Monday, 5 November
Parallel trading in Shares commences .....	9:30 a.m. on Monday, 5 November
Temporary counter for trading in the Shares in board lot of 6,000 Shares each closes .....	4:00 p.m. on Monday, 26 November
Parallel trading in Shares ends .....	4:00 p.m. on Monday, 26 November
Last day for free exchange of Existing Share Certificates in board lot of 6,000 Shares each for New Share Certificates in board lot of 2,000 Shares each .....	Monday, 3 December

## DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context requires otherwise.

“Board”	board of Directors
“Company”	Zhongyu Gas Holdings Limited, a company incorporated in the Cayman Islands with limited liability and the issued Shares of which are listed on GEM
“Directors”	the directors of the Company
“Existing Share Certificate(s)”	certificate(s) of Shares in board lot(s) of 6,000 Shares (yellow in colour)
“GEM”	the Growth Enterprise Market of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“New Share Certificate(s)”	certificate(s) of Shares in board lot(s) of 2,000 Shares (blue in colour)
“Share(s)”	ordinary share(s) of HK\$0.01 each in the capital of the Company
“Shareholders”	holders of Shares in issue
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By Order of the Board  
**Zhongyu Gas Holdings Limited**  
**Wang Wenliang**  
*Chairman*

Hong Kong, 10 October 2007

*As at the date of this announcement, the Board comprises Mr. Wang Wenliang, Mr. Hao Yu and Mr. Lu Zhaoheng, as the executive Directors, Mr. Xu Yongxuan, Mr. Wang Lei and Mr. Nicholas John Ashley Rigg, as non-executive Directors and Mr. Wang Shunlong, Dr. Luo Yongtai and Mr. Hung, Randy King Kuen, as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at <http://www.hkex.com> on the “Latest Company Announcements” page for at least 7 days from the day of its posting.*