Form of Share Buyback Report to The Stock Exchange of Hong Kong Limited ("the Exchange")

To: The GEM Listing Division The Stock Exchange of Hong Kong Limited							14 September 20)07
Dear	Sirs,							
Name	of Co	mpany:	Zhongyu (Gas Holdings Lim	ited			
Descr	iption	of Secur	ities: Ordinary s	shares				
A.	Purc	hase Re	port					
We he	ereby	report the	e following purcha	ases by our comp	any of the above s	ecurities.		
	ding <u>/Date</u>		Number of Securities Purchased	Method of Purchase*	Price per Share or Highest Price <u>Paid \$</u>	Lowest Price Paid \$	Total <u>Paid \$</u>	
14 September 2007			72,000	On the Exchange	0.92	0.90	65,520	
Total			72,000				65,520	_
*			Exchange, on a or by general off		change (stating the	name of th	ne exchange), by privat	<u>-</u>
B.	Addi	tional Inf	ormation					
	1.	Number of such securities purchased on the Exchange in the year to date (since ordinary resolution)					(a) <u>1,512,000</u>	
	2.	% of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution						
		((a) x 100)			
	issued share capital						0.10	_%

We hereby confirm that the purchases set out in A above which were made on the Exchange were made in accordance with the "Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited" and that there have been no material changes to the particulars contained in the Explanatory Statement dated 30 March 2007 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Yours faithfully,
Lui Siu Keung
Company Secretary
for and on behalf of
Zhongyu Gas Holdings Limited