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# 中裕燃氣控股有限公司

## ZHONGYU GAS HOLDINGS LIMITED

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3633)**

### POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record a significant increase in profit for the year ended 31 December 2012 as compared to the corresponding period in 2011. This positive profit alert announcement is only based on information currently available to the Company and the Company's review of the consolidated management accounts of the Group for the year ended 31 December 2012 which are still being audited by the independent auditor of the Company and have not been reviewed and approved by the Company's audit committee.

**Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.**

This announcement is made by Zhongyu Gas Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong (the "**SFO**")).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that the Group is expected to record a significant increase in profit for the year ended 31 December 2012 as compared to the corresponding period in 2011. Based on the information currently available to the Company, the Board attributes

such increase mainly due to improved business operations of the sales of piped gas, gas pipeline construction and the sales of natural gas from CNG filling stations during the year ended 31 December 2012.

This positive profit alert announcement is only based on information currently available to the Company and the Company's review of the consolidated management accounts of the Group for the year ended 31 December 2012, which are still being audited by the independent auditor of the Company and have not been reviewed and approved by the Company's audit committee. As the Group's consolidated results for the year ended 31 December 2012 have not yet been finalised, the Board is not in a position to quantify precisely the relevant financial effect at this stage. The audited consolidated results of the Group for the year ended 31 December 2012 are expected to be published in March 2013. The Shareholders and potential investors are advised to read the audited final results announcement of the Group when it is published.

**Shareholders and potential investors are advised to exercise caution in dealing in the shares of the Company.**

By Order of the Board  
**Zhongyu Gas Holdings Limited**  
**Lui Siu Keung**  
*Joint Managing Director*

Hong Kong, 5 February 2013

*As at the date of this announcement, the executive Directors are Mr. Wang Wenliang, Mr. Lui Siu Keung and Mr. Lu Zhaoheng, the non-executive Directors is Mr. Xu Yongxuan and the independent non-executive Directors are Mr. Li Chunyan, Dr. Luo Yongtai and Mr. Hung, Randy King Kuen.*