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# 中裕燃氣控股有限公司

## ZHONGYU GAS HOLDINGS LIMITED

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3633)**

### CHANGE IN BOARD LOT SIZE AND CHANGE IN FINANCIAL REPORTING ARRANGEMENT

The board lot size of the Shares for trading on the Stock Exchange will be changed from 4,000 Shares to 2,000 Shares with effect from 9:00 a.m. on Thursday, 5 September 2013. The expected timetable for such change in board lot size is set out in this announcement.

Shareholders of the Company may submit their existing share certificates in board lots of 4,000 Shares each to the Share Registrar in exchange for new share certificates in board lots of 2,000 Shares each without charge during business hours from Thursday, 22 August 2013 to Monday, 30 September 2013, both days inclusive.

The Board also announces that commencing from the second half of 2013 onwards, the Company will replace its quarterly financial reports and announcements with a sales update announcement giving details of the Group's turnover with segmental information. The decision to change the Company's financial reporting arrangements would allow the Group to incur less administrative costs and improve the allocation of resources towards other administrative needs of the Group in general.

The Board of Directors (the "**Board**") of Zhongyu Gas Holdings Limited (the "**Company**") announces that the board lot size of the ordinary shares of HK\$0.01 each in the capital of the Company (the "**Shares**") for trading on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") will be changed from 4,000 Shares to 2,000 Shares with effect from 9:00 a.m. on Thursday, 5 September 2013.

The change in board lot size will reduce the value of each board lot. The Board is of the view that the reduction in board lot size of the Shares will result in the Shares being traded in a more reasonable board lot size and value and may enable more investors to buy the Shares on the Stock Exchange. This would improve the overall liquidity of the Shares and broaden the Company's shareholder base. The change in board lot size will not affect any of the relative rights of the shareholders of the Company. The Board considers that the change in board lot size is in the interest of the Company and its shareholders as a whole.

No odd board lot of Shares will be created as a result of the said change in board lot size (other than those already existing before such change becoming effective) and no odd lot arrangement will be made to match the sales and purchases of odd lots.

The expected timetable for such change in board lot size is set out below:

**EXPECTED TIMETABLE**

2013

First day for free exchange of existing share certificates in board lot of 4,000 Shares each for new share certificates in board lot of 2,000 Shares each . . . . . Thursday, 22 August

Last day for trading of the Shares in board lot of 4,000 Shares in the original counter . . . . . Wednesday, 4 September

Effective date of the change in board lot size from 4,000 Shares to 2,000 Shares . . . . . Thursday, 5 September

Original counter for trading in the Shares in board lot of 4,000 Shares each becomes counter for trading in the Shares in board lot of 2,000 Shares each . . . . . 9:00 a.m. Thursday, 5 September

Temporary counter for trading in the Shares in board lot of 4,000 Shares each opens . . . . . 9:00 a.m. Thursday, 5 September

First day of parallel trading in the Shares (in board lot of 2,000 Shares each and board lot of 4,000 Shares each) . . . . . 9:00 a.m. Thursday, 5 September

Temporary counter for trading in the Shares in board lot of 4,000 Shares each closes . . . . . 4:00 p.m. Thursday, 26 September

Last day of parallel trading in the Shares (in board lot of 2,000 Shares each and board lot of 4,000 Shares each) . . . . . 4:00 p.m. Thursday, 26 September

Last day for free exchange of existing share certificates  
in board lot of 4,000 Shares each for  
new share certificates in board  
lot of 2,000 Shares each . . . . . 4:30 p.m. Monday, 30 September

## **EXCHANGE OF NEW SHARE CERTIFICATES**

Shareholders of the Company may submit their existing share certificates in board lot of 4,000 Shares each to the Company's Hong Kong branch share registrar, Tricor Secretaries Limited at 26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong (the "Share Registrar"), in exchange for new share certificates in board lot of 2,000 Shares without charge during business hours from Thursday, 22 August 2013 to Monday, 30 September 2013, both days inclusive. After the expiry of such period, existing share certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new share certificate in board lots of 2,000 Shares each issued or each existing share certificate submitted, whichever number of share certificates involved is higher. It is expected that the new share certificates will be available for collection from the Share Registrar by the shareholders of the Company within 10 business days after delivery of the existing share certificates to the Share Registrar for the purposes of exchange.

As from Thursday, 5 September 2013, any new share certificates will be issued in board lots of 2,000 Shares each (except for odd lots or where the Share Registrar is otherwise instructed). All existing share certificates in board lots of 4,000 Shares each will continue to be good evidence of legal title to such Shares and continue to be valid for trading, delivery and settlement purposes. Save and except for the change in the number of Shares for each board lot, the new share certificates will have the same format and colour as the existing share certificates.

## **CHANGE IN FINANCIAL REPORTING ARRANGEMENT**

The Board also announces that commencing from the second half of 2013 onwards, the Company will replace its quarterly financial reports and announcements with quarterly sales update announcements giving details of the Group's turnover with segmental information. The decision to change the Company's financial reporting arrangements would allow the Group to incur less administrative costs and improve the allocation of resources towards other administrative needs of the Group in general.

By Order of the Board of  
**ZHONGYU GAS HOLDINGS LIMITED**  
**Wang Wenliang**  
*Chairman and Joint Managing Director*

Hong Kong, 15 August 2013

*As at the date of this announcement, the executive Directors are Mr. Wang Wenliang, Mr. Lui Siu Keung and Mr. Lu Zhaoheng, the non-executive Director is Mr. Xu Yongxuan and the independent non-executive Directors are Mr. Li Chunyan, Dr. Luo Yongtai and Mr. Hung, Randy King Kuen.*