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中裕燃气

中裕燃气控股有限公司

ZHONGYU GAS HOLDINGS LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8070)

NOTICE OF BOARD MEETING

The board of Directors (the “Board”) hereby announces that a meeting of the Board will be held at Suite 3016, 30th Floor, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong on Tuesday, 28 March 2006 at 4:00 p.m. for the following purposes:-

1. To consider and approve the audited financial statements of the Company and its subsidiaries (collectively the “Group”) for the year ended 31 December 2005;
2. To approve the draft announcement of the final results of the Group for the year ended 31 December 2005 to be published on the GEM website;
3. To consider the payment of a final dividend, if any;

4. To consider the closure of the Register of Members, if necessary;
5. To consider and approve the annual report of the Company for the year ended 31 December 2005;
6. To consider the time and venue of the forthcoming annual general meeting of the Company; and
7. To transact any other businesses.

By order of the Board
Lui Siu Keung
Company Secretary

Hong Kong, 13 March 2006

As at the date of this announcement, the Board comprises Mr. Wang Wenliang, Mr. Hao Yu and Mr. Lu Zhaoheng, being the executive Directors, Mr. Xu Yongxuan, Mr. Wang Lei and Mr. Nicholas John Ashley Rigg, being the non-executive Directors and Mr. Wang Shunlong, Dr. Luo Yongtai and Mr. Hung, Randy King Kuen, being the independent non-executive Directors.

This announcement will remain on the "Latest Company Announcements" page of the GEM website for at least 7 days from the date of its posting.