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ORIENTAL CITY GROUP HOLDINGS LIMITED

奧思知集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8325)

SUSPENSION OF TRADING

At the request of Oriental City Group Holdings Limited (the “**Company**”), trading in shares of the Company will be suspended with effect from 9:30 a.m., 27 September 2010 pending the release of an announcement in relation to the proposed rights issue with bonus issue of shares of the Company, which is considered to be price-sensitive in nature.

By order of the Board
Oriental City Group Holdings Limited
Yu Chun Fai
Chairman

Hong Kong, 27 September 2010

As of the date of this announcement, the executive director of the Company is Mr. Yu Chun Fai, the non-executive director is Ms. Wong Lai Chun, and the independent non-executive directors are Mr. Chan Chun Wai, Mr. Chan Wing Cheung, Joseph and Mr. Tsang Siu Tung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page and the website of the Company at <http://www.ocg.com.hk> for at least seven days from the day of its posting.