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## Oriental City Group Holdings Limited 奥思知集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8325)

## RESULTS OF ANNUAL GENERAL MEETING HELD ON 6 AUGUST 2010

The Board is pleased to announce that all the resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the AGM held on 6 August 2010.

The Board is pleased to announce that all the resolutions as set out in the notice of annual general meeting (the "AGM") dated 25 June 2010 (the "Notice") were duly passed by way of poll at the AGM held on 6 August 2010. Reference is made to the circular (the "Circular") of Oriental City Group Holdings Limited (the "Company") dated 25 June 2010. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Circular.

As at the date of the AGM, the total number of issued shares of the Company entitling the holders to attend and vote for or against the resolutions at the AGM is 600,000,000 and there were no shares of the Company entitling the holder to attend and vote only against the resolutions or abstain from voting at the AGM. The poll results in respect of all the resolutions proposed at the AGM are as follows:

RESOLUTIONS		No. of votes and percentage	
		For	Against
1.	To receive and adopt the audited financial statements and the reports of the Directors and auditors of the Company for the year ended 31 March 2010.	549,370,000 (100%)	0 (0%)
2.(i)	To re-elect Mr. Yu Chun Fai as Director.	549,370,000 (100%)	0 (0%)

RESOLUTIONS		No. of votes and percentage	
		For	Against
2.(ii)	To re-elect Ms. Wong Lai Chun as Director.	549,370,000 (100%)	0 (0%)
2.(iii)	To authorise the Remuneration Committee of the Company to fix the remuneration of the Directors.	549,370,000 (100%)	0 (0%)
3.	To re-appoint Mazars CPA Limited as auditors and authorise the Board to fix the remuneration.	549,370,000 (100%)	0 (0%)
4A.	To grant a general mandate to the Directors to allot, issue and otherwise deal with the shares of the Company not exceeding 20 per cent. of the aggregate nominal amount of the share capital of the Company in issue as at the date of this resolution.	549,370,000 (100%)	0 (0%)
4B.	To grant a general mandate to the Directors to exercise the power of the Company to repurchase its own shares not exceeding 10 per cent. of the aggregate nominal amount of the share capital of the Company in issue as at the date of this resolution.	549,370,000 (100%)	0 (0%)
4C.	To include the nominal amount of shares repurchased by the Company to the aggregate nominal amount of share capital which may be allotted and issued by the Directors under the general mandate granted to the directors under Resolution No. 4(A).	549,370,000 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of each of the resolutions Number 1 to Number 4C above, all these resolutions have been duly passed as ordinary resolutions.

The Company's share registrar in Hong Kong, Union Registrars Limited was appointed as the scrutineer at the AGM for the purpose of the vote-taking.

By Order of the Board

Oriental City Group Holdings Limited

Yu Chun Fai

Chairman

6 August 2010

As at the date of this announcement, the executive Director is Mr. Yu Chun Fai. The non-executive Director is Ms. Wong Lai Chun. The independent non-executive Directors are Mr. Chan Chun Wai, Mr. Chan Wing Cheung, Joseph and Mr. Tsang Siu Tung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at http://www.hkgem.com for at least 7 days from the date of its publication and also be posted on the Company's website at www.ocg.com.hk.