



# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Oriental City Group Holdings Limited 奧思知集團控股有限公司

Date Submitted 2 June 2010

## I. Movements in Authorised Share Capital

### 1. Ordinary Shares

|                                     |                          |                               |                                              |
|-------------------------------------|--------------------------|-------------------------------|----------------------------------------------|
| (1) Stock code : <u>8325</u>        | Description : <u>N/A</u> |                               |                                              |
|                                     | No. of ordinary shares   | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>2,000,000,000</u>     | <u>HK\$0.01</u>               | <u>HK\$20,000,000</u>                        |
| Increase/(decrease)                 | <u>0</u>                 | <u>0</u>                      | <u>0</u>                                     |
| Balance at close of the month       | <u>2,000,000,000</u>     | <u>HK\$0.01</u>               | <u>HK\$20,000,000</u>                        |
| (2) Stock code : <u>N/A</u>         | Description : _____      |                               |                                              |
|                                     | No. of ordinary shares   | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                    | _____                         | _____                                        |
| Increase/(decrease)                 | _____                    |                               | _____                                        |
| Balance at close of the month       | _____                    | _____                         | _____                                        |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                              | _____                                                    |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                       |                                            | _____                                                    |
| Balance at close of the month       | _____                       | _____                                      | _____                                                    |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                              | _____                                                    |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                             |                                            | _____                                                    |
| Balance at close of the month       | _____                             | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*State  
currency*) :

HK\$20,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 600,000,000            | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 600,000,000            | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month  |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|----------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                    | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1. Share Option Scheme adopted on 14/08/2009                                                             |                            |           |           |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                          | Nil                        | Nil       | Nil       | Nil    | Nil                                                                  | Nil                                                                                       |
| (Note 1)                                                                                                 |                            |           |           |        |                                                                      |                                                                                           |
| 2. N/A                                                                                                   |                            |           |           |        |                                                                      |                                                                                           |
| ( / / ) shares                                                                                           |                            |           |           |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                            |           |           |        |                                                                      |                                                                                           |
| 3. N/A                                                                                                   |                            |           |           |        |                                                                      |                                                                                           |
| ( / / ) shares                                                                                           |                            |           |           |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                            |           |           |        |                                                                      |                                                                                           |
|                                                                                                          | Total A. (Ordinary shares) |           |           |        | Nil                                                                  |                                                                                           |
|                                                                                                          | (Preference shares)        |           |           |        | N/A                                                                  |                                                                                           |
|                                                                                                          | (Other class)              |           |           |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            | N/A                        |           |           |        |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     |                                 |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                  |                                                                                                                |
| 2.                                                       |                                 |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     |                                 |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                  |                                                                                                                |
| 3.                                                       |                                 |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     |                                 |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                  |                                                                                                                |
| 4.                                                       |                                 |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| ( / / )                                                  |                                 |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     |                                 |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )                                         |                                  |                                           |                                                                                  |                                                                                                                |
|                                                          |                                 |                                                 | Total B.                         | (Ordinary shares)                         | N/A                                                                              |                                                                                                                |
|                                                          |                                 |                                                 |                                  | (Preference shares)                       | N/A                                                                              |                                                                                                                |
|                                                          |                                 |                                                 |                                  | (Other class)                             | N/A                                                                              |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 2.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 3.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| 4.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                  | Nil                                                                  | Nil                                                                                       |
| 2. N/A                                                                                                  |                                                                      |                                                                                           |
| 3. N/A                                                                                                  |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                           |       |                                                                                                                                                      | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------|-------|------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency | _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 2. Open offer   | At price : State currency | _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 3. Placing      | At price : State currency | _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 4. Bonus issue  |                           |       | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |

## Other Movements in Issued Share Capital

|               |                         |                              |       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto                                                                          | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |       |
|---------------|-------------------------|------------------------------|-------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-------|
| Type of Issue |                         |                              |       |                                                                                                                                                                 |                                                                                                                   |       |
| 5.            | Scrip dividend          | At price : State<br>currency | _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                                                             | _____ |
| 6.            | Repurchase of<br>shares |                              |       | Class of shares <u>N/A</u><br>repurchased <i>(Note 1)</i><br><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  | _____                                                                                                             | _____ |
| 7.            | Redemption of<br>shares |                              |       | Class of shares <u>N/A</u><br>redeemed <i>(Note 1)</i><br><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy)       | _____                                                                                                             | _____ |
| 8.            | Consideration issue     | At price : State<br>currency | _____ | Class of shares issuable <u>N/A</u><br><i>(Note 1)</i><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                                                             | _____ |



## Other Movements in Issued Share Capital

|                               |                                            |       |                                            | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |            |
|-------------------------------|--------------------------------------------|-------|--------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|------------|
| Type of Issue                 |                                            |       |                                            |                                                                                        |                                                                                                                   |            |
| 9. Capital<br>reorganisation  | Class of shares issuable<br>(Note 1)       |       |                                            | <u>N/A</u>                                                                             |                                                                                                                   |            |
|                               | Issue and allotment<br>date : (dd/mm/yyyy) |       |                                            | ( / / )                                                                                |                                                                                                                   |            |
|                               | EGM approval date:<br>(dd/mm/yyyy)         |       |                                            | ( / / )                                                                                |                                                                                                                   |            |
|                               |                                            |       |                                            |                                                                                        |                                                                                                                   |            |
| 10. Other<br>(Please specify) | At price : State<br>currency               | _____ | Class of shares issuable<br>(Note 1)       |                                                                                        |                                                                                                                   | <u>N/A</u> |
|                               |                                            |       | Issue and allotment<br>date : (dd/mm/yyyy) |                                                                                        |                                                                                                                   | ( / / )    |
|                               |                                            |       | EGM approval date:<br>(dd/mm/yyyy)         |                                                                                        |                                                                                                                   | ( / / )    |
|                               |                                            |       |                                            |                                                                                        |                                                                                                                   |            |
| Total E.                      |                                            |       |                                            | (Ordinary shares)                                                                      | <u>Nil</u>                                                                                                        |            |
|                               |                                            |       |                                            | (Preference shares)                                                                    | <u>N/A</u>                                                                                                        |            |
|                               |                                            |       |                                            | (Other class)                                                                          | <u>N/A</u>                                                                                                        |            |

|                                                                                                                  |     |            |
|------------------------------------------------------------------------------------------------------------------|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | <u>Nil</u> |
|                                                                                                                  | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | <u>N/A</u> |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |            |

Remarks (if any):

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Submitted by: Sung Hak Keung, Andy

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*