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Oriental City Group Holdings Limited
奧思知集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 8325)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of Oriental City Group Holdings Limited (the “Company”) is pleased to announce that a board meeting of the Company will be held on Wednesday, 3 February 2010 at 11:00 a.m. to approve, inter alia, the unaudited third quarterly results of the Company and its subsidiaries for the nine months ended 31 December 2009 and to consider and approve other matters (if any).

By Order of the Board
Oriental City Group Holdings Limited
Yu Chun Fai
Chairman

Hong Kong, 22 January 2010

As at the date of this announcement, the executive director of the Company is Mr. Yu Chun Fai; the non-executive director is Ms. Wong Lai Chun; and the independent non-executive directors are Mr. Chan Chun Wai, Mr. Chan Wing Cheung, Joseph and Mr. Tsang Siu Tung.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at www.ocg.com.hk.