



金利豐財務顧問有限公司
KINGSTON CORPORATE FINANCE LIMITED

3 March 2011

Tian Li Holdings Limited
c/o Cheng & Cheng Limited
10/F., Allied Kajima Building
138 Gloucester Road, Wanchai
Hong Kong

Attn: Mr. Vincent Cheng

Dear Sirs,

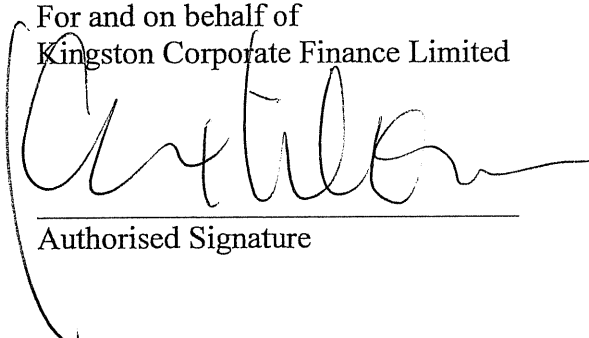
**Oriental City Group Holdings Limited (the “Company”)
Unconditional mandatory cash offer by Kingston Securities Limited for and on behalf
of Tian Li Holdings Limited (the “Offeror”) for all the issued shares in Oriental City
Group Holdings Limited (other than those already owned by Tian Li Holdings Limited
and parties acting in concert with it)**

We refer to the composite document of the Offeror and the Company dated 3 March 2011 (the “Document”) in respect of the captioned subject. Terms defined in the Document shall, unless the context otherwise requires, bear the same meaning herein.

We hereby give and have not withdrawn our consent to the issue of the Document with the inclusion therein of references to our name in the forms and contexts in which it appears. We hereby further confirm that:

- (i) we did not own or control any Shares or any securities, convertible securities, warrants, options or derivatives in respect of any Shares or securities of the Company as at the Latest Practicable Date; and
- (ii) during the period commencing from the date of the Joint Announcement and ended on the Latest Practicable Date, we have not dealt for value in any Shares or any securities, convertible securities, warrants, options or derivatives in respect of any Shares or securities of the Company.

Yours faithfully,
For and on behalf of
Kingston Corporate Finance Limited



Authorised Signature