

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/11/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Properties Investment Holdings Limited
Date Submitted	03/12/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00736</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.03	HK\$300,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.03	HK\$300,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion: <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : HK\$300,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,048,582,157	N/A	N/A	N/A		
Increase/ (decrease) during the month	809,000,000	N/A	N/A	N/A		
Balance at close of the month	4,857,582,157	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Shar	e O	ptions	(under	Share (Option	Schemes	of the	Issuer)

including EGM Movement during the month the month pursuant issued pursuant theret approval date Movement during the month the month pursuant issued pursuant theret issuable Granted Exercised Cancelled Lapsed 1. N/A	Particulars of share					No. of new shares of	No. of new shares of
approval date (d/mm/yyyy) and class of shares issuable Movement during the month thereto as at close of the month 1. N/A Image: Shares Im	option scheme					issuer issued during	issuer which may be
(dd/mm/yyyy) and Information during the normal issuable Granted Exercised Cancelled Lapsed 1. N/A							issued pursuant thereto
class of shares Granted Exercised Cancelled Lapsed 1. N/A			Movement dur	ing the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1. N/A							
1. N/A Image: Constraint of the state of options Image: Constraint of the state of options Image: Constraint of the state of options		Granted	Evereised	Cancelled	Lancad		
Image: Constraint of the state of		Granicu	Exclused	Calicolicu	Lapsed		
Ordinary shares (Note 1) 2. N/A	1. N/A						
Ordinary shares (Note 1) 2. N/A							
Ordinary shares							
(Note 1) 2. N/A							
2. N/A (/ / /) Ordinary shares (Note 1) 3. N/A (/ /) Ordinary shares (Note 1) 4. N/A (/ /) Ordinary shares (Note 1) Total A. (Ordinary shares) (Other class) N/A (Other class) N/A							
Image: Constraint of the state of the s	(Note 1)						
Ordinary shares (Note 1) 3. N/A	2. N/A						
Ordinary shares (Note 1) 3. N/A							
Ordinary shares (Note 1) 3. N/A							
(Note 1) 3. N/A ()	(/ /)						
3. N/A	Ordinary shares						
Image: Constraint of the second se	(Note 1)						
Image: Constraint of the second se							
Ordinary shares	3. N/A						
Ordinary shares							
Ordinary shares							
(Note 1) 4. N/A (////) Ordinary shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (N/A) (Other class) N/A Total funds raised during the month from exercise of options	(/ /)						
4. N/A (////) Ordinary shares (Note 1) Total A. (Ordinary shares) (Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options	Ordinary shares						
Image: Constraint of the second state of the second sta							
Image: Constraint of the second state of the second sta							
Ordinary shares	4. N/A						
Ordinary shares							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A	(/ /)						
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options N/A	Ordinary shares						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options							
(Other class) N/A Total funds raised during the month from exercise of options				Total A. (Ord	linary shares)	Nil	
Total funds raised during the month from exercise of options				(Prefe	erence shares)	N/A	
Total funds raised during the month from exercise of options					(Other class)	N/A	
	Total funds raised durin	g the month from	m exercise of opti	ons	,		
(State currency) <u>Nil</u>	(State currency)		in exercise of opti	<u>Nil</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Warrants in the						
aggregate principal amount						
of HK\$67,500,000 *	HKD	HK\$ 57,250,000.20	Nil	HK\$ 57,250,000.20	Nil	190,833,334
(Date of expiry **)						
Stock code (if listed)	N/A	A				
Class of shares		a 1				
issuable (Note 1)	Ordinary					
	HK0.30 (subject	to adjustments)				
SGM approval date (if applicable)	(22/05/	2014)				
(dd/mm/yyyy)	(22/05/2	2014)				
<u>2. N/A</u>	_					
	_					
				. <u> </u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	()					
3. N/A	(, ,	,				
5.1074	_					
	_					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
	_					
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tot		inary shares) <u>Nil</u>		
			,	rence shares) <u>N/A</u>		
				(Other class) <u>N/A</u>		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	0					
Stock code (if listed)					·	
Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A	(/ /)					
<u>5. IVA</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			_		
				hary shares) Nil		-
				ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N/A}$		-
			($\frac{1}{10}$	1	-

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	er Movements in				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	1	currency	EGM approval date: (dd/mm/yyyy)	(//)		
					N/A	N/A
			Class of shares issuable (Note 1)	Ordinary <u>Shares</u>		
3.	Placing	At price : State currency <u>HK\$0.19</u>	Issue and allotment date : (dd/mm/yyyy)	(13/11/2015)		
			AGM approval date: (dd/mm/yyyy)	(26/08/2015)		
					809,000,000	N/A
			Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		.
					<u>N/A</u>	N/A

at close of	_			I	For Main	Boa	rd and GEM listed	
Type of Issue the month Class of shares issuable							shares of issuer issued during the month pursuant	new shares of issuer which may be issued pursuant thereto as
S. Scrip dividend At price : State currency Issue and allotment (///) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ B. Repurchase of shares Class of shares repurchased (Note 1) C. Repurchase of shares Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) $(///)$ Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Class of shares		Type of Issue						the month
5. Serip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares								
idd/mm/yyyy) N/A N/A M/A N/A N/A N/A N/A N/A N/A N/A N/A Class of shares Redemption date: (/ / /) N/A N/A N/A N/A Stares Class of shares issuable	5.	Scrip dividend	At price : State currency		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note I) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note I) 7. Redemption of shares Class of shares (///) (d/mm/yyyy) EGM approval date: (///) (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (////) Issue (////)					(/ /)		
6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price : State currency State Issue and allotment date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ Issue and allotment date : $(///)$ B. Consideration issue Issue and allotment date : $(///)$ EGM approval date: $(///)$ Issue and allotment date : $(///)$							<u>N/A</u>	N/A
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A N/A N/A State $(At pri$								
Image: Consideration issue N/A N/A N/A N/A N/A Redemption of shares Redemption date : (///) (///) Redemption date : (///) (///) N/A N/A N/A N/A State Issue and allotment (///) EGM approval date: (//) Issue (dd/mm/yyyy) Issue (//) </td <td>6.</td> <td></td> <td></td> <td></td> <td>(/ /</td> <td>)</td> <td></td> <td></td>	6.				(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) 8. Consideration issue State currency Issue and allotment (//) Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//)					(/ /)	N/A	NI/A
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A State (Note 1) (Note 1) Issue and allotment (ate : (dd/mm/yyyy) (///) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date:								
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration At price : State Currency Issue and allotment $(//)$ issue $(dd/mm/yyyy)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
8. Consideration issue At price : State currency Class of shares issuable	7.	Redemption of shares			(/ /)		
8. Consideration issue At price : State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment (///) Base and allotment issue (///) <td></td> <td></td> <td></td> <td></td> <td>(/ /</td> <td>)</td> <td>NT/ A</td> <td>NT/ A</td>					(/ /)	NT/ A	NT/ A
8. Consideration issue At price : State currency (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /)							N/A	<u>IN/A</u>
issue At price : currency — fissue and anomican date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.				(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

			F	For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary shar eference shar (Other cla		 - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	809,000,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Г

Remarks (if any):

* Bonus Warrants (for no additional payment) will be issued to the registered holders of the Convertible Bonds on the basis of one Bonus Warrant for every four Conversion Shares upon the exercise of the conversion rights attaching to the Convertible Bonds. For details, please refer to the Company's circular dated 2 May 2014.

** Date of expiry: 24 months commencing from the date of exerci-	ise of the conversion rights attaching to the
Convertible Bonds.	

Submitted by: <u>Tricor Secretaries Limited</u>

 Title:
 Hong Kong Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.