

## Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy) :
 31/08/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Properties Investment Holdings Limited
Date Submitted	07/09/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00736</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.03	HK\$300,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.03	HK\$300,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : HK\$300,000,000.00

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,048,582,157	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	4,048,582,157	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Ì	Sha	are	Oj	otions	(under	Share	Option	Schemes	of the	Issuer)
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Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
	Granieu	Exercised	Calicelleu	Lapseu		
1. N/A						
( / / )						
Ordinary shares						
(Note 1)						
2. N/A						
( / / )						
Ordinary shares						
(Note 1)						
3. N/A						
( / / )						
Ordinary shares						
(Note 1)						
(110101)						
4. N/A						
( / / )						
Ordinary shares						
(Note 1)						
(110101)			Total A. (Ord	linary shares)	Nil	
				erence shares)	N/A	
			(Field	(Other class)	N/A N/A	
				(Other class)	1N/ A	
Total funds raised durin	g the month from	m exercise of opti				
(State currency)			<u>Nil</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Warrants in the						
aggregate principal amount						
of HK\$67,500,000 *	HKD	HK\$ 57,250,000.20	Nil	HK\$ 57,250,000.20	Nil	190,833,334
(Date of expiry **)						
Stock code (if listed)	N/A	4				
Class of shares		<b>21</b>				
issuable (Note 1)	Ordinary					
	HK0.30 (subject	to adjustments)				
SGM approval date (if applicable)	(22/05/	2014)				
(dd/mm/yyyy)	(22/05/2	2014)				
<u>2. N/A</u>	_					
	_					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	( , ,	,				
	_					
	_					
( / / )		·		··		
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Tot		inary shares) Nil		
			,	rence shares) $\frac{N/A}{N/A}$		
				(Other class) <u>N/A</u>		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
issuable ( <i>Note 1</i> )						
Subscription price						
SGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. IV/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares) <u>Nil</u>		<u>-</u>
				ence shares) $\frac{N/A}{N/A}$		-
			((	Other class) <u>N/A</u>	Α	-

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)	-	
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otr	<u>ier Movements II</u>	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT / 4	<b>N</b> T / 4
						N/A	N/A

No. of new No. of new new shares of issuer issued during the shares of issuer insection of shares issuable control pursuant thereto as at close of the month pursuant the pursuant thereto as at close of the month pursuant thereto as at close of the month pursuant thereto as a transference (Note 1)         6. Repurchase of shares isolate the transference of shares isolate the transference of the month pursuant thereto as a close of the month pursuant thereto as a close of the month pursuant thereto thereto thereto thereto the transference of the month pursu				F	For <u>M</u> ain	<u>Bo</u> a	rd and GEM listed	
S. Scrip dividend       At price : State currency       Issue and allotment $(///)$ Jssue and allotment $(///)$ $(///)$ N/A       N/A         G. Repurchase of shares       Class       of shares							shares of issuer issued during the month pursuant	new shares of issuer which may be issued pursuant
S. Scrip dividend At price : State currency       Issue and allotment (dd/mm/yyyy) $(/ / / )$ (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy) $(/ / / )$ (dd/mm/yyyy)         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Class of shares (dd/mm/yyyy)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (dd/mm/yyyy)         8. Consideration issue       At price : State currency         8. Consideration (dd/mm/yyyy)       Issue and allotnent (dd/mm/yyyy)         8. Consideration (shares)       At price : State currency		Type of Issue						
5. Scrip dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares issual       N/A         6. Repurchase of shares       Cancellation date : ( / / )       N/A         6. Repurchase of shares       Cancellation date : ( / / )       N/A         7. Redemption of shares       Class of shares issual       N/A         7. Redemption of shares       Class of shares issual       N/A         7. Redemption of shares       Class of shares issual       N/A         7. Redemption of shares       Class of shares issual       N/A         7. Redemption of shares       Class of shares issual       N/A         8. Consideration issue       At price : State currency       Issue and allotment issue       ( / / )         8. Consideration issue       At price : State currency       Issue and allotment issue       ( / / )         BGM approval date:       ( / / )       Issue and allotment issue       ( / / )								
Image: State issue       N/A       N/A       N/A         (dd/mm/yyy)       N/A       N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       Cancellation date : $(///)$ N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A       N/A         7. Redemption of shares       Class of shares (///)       N/A       N/A         8. Consideration issue       At price : State currency       Issue and allotment (///)       N/A       N/A         8. Consideration issue       At price : State currency       Issue and allotment (///)       Issue (///)       Issue (///)	5.	Scrip dividend	At price : State currency —		( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Repurchase of shares       Image: Class of shares repurchased (Note 1)         Cancellation date :       (//)         (dd/mm/yyyy)       Image: Class of shares redeemed (Note 1)         Redemption of shares       Image: Class of shares redeemed (Note 1)         Redemption of shares       (//)         Redemption date :       (//)         Image: Class of shares redeemed (Note 1)       N/A         N/A       N/A         M/A       N/A         State       Image: Class of shares issuable         (Note 1)       Issue and allotment         (M/m/yyyy)       Image: Class of shares issuable					( / /	)		
6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyy)         EGM approval date: $(///)$ (d/mm/yyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         8. Consideration At price : State currency       Class of shares issuable (///)         8. Consideration (Mote 1)       State ((///))         8. Consideration (Mote 1)       Issue and allotment (///)         9. Class of shares issuable (///)       Issue and allotment (///)         9. Class of shares issuable (///)       Issue and allotment (///)         9. Class of shares issuable (///)       Issue and allotment (///)         9. Class of shares issuable (///)       Issue and allotment (///)         9. Class of shares issuable (///)       Issue and allotment (///)         9. Class of shares issuable (///)       Issue and allotment (///)         9. Class of shares issuable (///)       Issue and allotment (///)         9. Class of shares (///) <td></td> <td></td> <td></td> <td>(dd/hini/yyyy)</td> <td></td> <td></td> <td>N/A</td> <td>N/A</td>				(dd/hini/yyyy)			N/A	N/A
6. Repurchase of shares $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(/)$								
Source approval date: $(dd/mm/yyyy)$ N/A       N/A         State       Class of shares issuable         Issue and allotment       (// / )         (dd/	6.			Cancellation date :	( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         Issue       Issue and allotment date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$					( / /	)	N/A	N/A
7. Redemption of shares       Redemption date : $(///)$ 7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$ N/A         (dd/mm/yyyy)       N/A         8. Consideration issue       Class of shares issuable (//)         Issue and allotment issue       Issue and allotment (//)         EGM approval date: $(//)$ EGM approval date: $(//)$								
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         Konsideration       N/A         N/A       N/A         State       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:								
N/A       N/A         N/A       N	7.	Redemption of shares			( / /	)		
8. Consideration issue       At price : State currency       Class of shares issuable (Note 1)         8. Consideration issue       At price : State currency       Issue and allotment (///) (dd/mm/yyyy)         EGM approval date:       (///) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
8. Consideration issue At price : State currency ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//)								
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (//)								
(dd/mm/yyyy)	8.				( / /	)		
N/A N/A				EGM approval date: (dd/mm/yyyy)	( / /	)	NT / A	NT / A
							1N/A	IN/A

		For Main Board and GEM	For Main Board and GEM listed issuers		
		No. of n			
		shares of i			
		issued duri			
		month pur theret			
		uleren	may be		
			issued		
			pursuant		
			thereto as		
			at close of		
	Type of Issue		the month		
		Class of shares issuable( <i>Note 1</i> )			
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)			
		EGM approval date: ( / / ) (dd/mm/yyyy)			
		<u>N/A</u>	A N/A		
		Class of shares issuable( <i>Note 1</i> )			
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)			
		EGM approval date: ( / / )			
		(dd/mm/yyyy) <u>N/A</u>	A N/A		
		Total E. (Ordinary shares) Nil			
Total E. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>					
		(Other class) N/A			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks (if any):

\* Bonus Warrants (for no additional payment) will be issued to the registered holders of the Convertible Bonds on the basis of one Bonus Warrant for every four Conversion Shares upon the exercise of the conversion rights attaching to the Convertible Bonds. For details, please refer to the Company's circular dated 2 May 2014.

** Date of expiry: 24 months commencing from	m the date of exercise of the	e conversion rights attaching to the
Convertible Bonds.		

Submitted by: <u>Tricor Secretaries Limited</u>

 Title:
 Hong Kong Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.