

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	y): 31/07/2015		
To: Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer Chi	na Properties Investment	: Holdings Lim	ited
Date Submitted 06/0	08/2015		
I. Movements in Authorised Share (	Capital		
1. Ordinary Shares			
(1) Stock code : <u>00736</u> De	escription: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.03	HK\$300,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.03	HK\$300,000,000.00
(2) Stock code : N/A De	escription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2	D f	eren		C1-	
7.	Prei	eren	ce.	Sna	res

Stock code:	N/A De	scription:	N/A		
		_	preference pares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	<u> </u>	N/A	N/A	N/A
Increase/(decreas	ee)	<u>N</u>	V/A		N/A
Balance at close	of the month		J/A	N/A	N/A

# 3. Other Classes of Shares

Stock code : N/A Descri	iption: <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*): HK\$300,000,000.00

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,038,582,157	N/A	N/A	N/A	
Increase/ (decrease) during the month	10,000,000	N/A	N/A	N/A	
Balance at close of the month	4,048,582,157	N/A	N/A	N/A	

### III. Details of Movements in Issued Share Capital

1. Exercise price:

(State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares Granted Exercised Cancelled Lapsed issuable

•						
HK\$0.2430						
(16/12/2011)						
Ordinary shares						
	Nil	10,000,000	Nil	Nil	10,000,000	0
(Note 1)						
2. N/A						
( / / )						
Ordinary shares						

Ordinary shares
(Note 1)

3. N/A

( / / )
Ordinary shares
(Note 1)

4. N/A

HK\$2,430,000.00

Ordinary shares

(Note 1)

Total A. (Ordinary shares) 10,000,000

(Preference shares) N/A

(Other class) N/A

(Other class) N/A

Total funds raised during the month from exercise of options

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Bonus Warrants in the aggregate principal amount HK\$ HK\$ of HK\$67,500,000 \* HKD 57,250,000.20 Nil 57,250,000.20 Nil 190,833,334 (Date of expiry \*\*) Stock code (if listed) N/AClass of shares issuable (Note 1) Ordinary Shares Subscription price HK0.30 (subject to adjustments) SGM approval date (if applicable) (dd/mm/yyyy) (22/05/2014) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price SGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A						
Start and (if line 1)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )					
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		T. (1.0. (2. "			
			(Prefere	hary shares) Nilence shares) $\frac{N/A}{N/A}$ Other class)	Λ	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	( / / )		
	shares (Note 1)		
3.	N/A		
	( / / )		
	shares (Note 1)		-
	Total D. (Ordinary shares)	Nil	
,	(Preference shares)	N/A	
'	(Other class)	N/A	

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J1		Cl. f.1 : 11				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	`		
			(dd/mm/yyyy)	( / /	,	NI/A	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)				

For Main Board and GEM listed issuers

						issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
	Type of Issue		Class of shares issuable				the month
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(44.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4.4			N/A	N/A
			Class of shares redeemed (Note 1)	-			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/11111/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

			is	No. of new shares of issuer ssued during the month pursuant thereto	issuer which may be issued pursuant thereto as
	Type of Issue				at close of the month
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
				N/A	N/A
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / / (dd/mm/yyyy)	)	N/A	N/A
		Total E. (Ordinary s (Preference s (Other	hares)	N/A	- - -
To	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1)	10,000,000	
			(2)	· -	
	otal increase / (decrease) in preference shares dur	_		N/A	
T	otal increase / (decrease) in other classes of share	es during the month (i.e. Total of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
* Bonus Warrants (for no additional payment) will be issued to the registered holders of the Convertible Bonds
on the basis of one Bonus Warrant for every four Conversion Shares upon the exercise of the conversion rights
attaching to the Convertible Bonds. For details, please refer to the Company's circular dated 2 May 2014.
** Date of expiry: 24 months commencing from the date of exercise of the conversion rights attaching to the
Convertible Bonds.
Submitted by: Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.