

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Properties Investment Holdings Limited
Date Submitted	03/07/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : 00736 Description : Ordinary Shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	10,000,000,000	HK\$0.03	HK\$300,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	10,000,000,000	HK\$0.03	HK\$300,000,000.00				
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

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2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	
Increase/(decrease)	rease) N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : HK\$300,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,008,582,157	N/A	N/A	N/A
Increase/ (decrease) during the month	30,000,000	N/A	N/A	<u>N/A</u>
Balance at close of the month	4,038,582,157	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			-		_	
class of shares		F · 1	0 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise price:						
HK\$0.2430						
(16/12/2011)						
Ordinary shares						
	Nil	10,000,000	Nil	Nil	10,000,000	10,000,000
(Note 1)						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
0.01/4						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
4. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
. /			Total A. (Ord	linary shares)	10,000,000	
				rence shares)	N/A	
				(Other class)	N/A	
m (1 C 1 C 1 C 1 C 1 C 1 C 1 C 1 C 1 C 1	4 4 6					
Total funds raised durir (State currency)	ig the month from	m exercise of optio	ons <u>HK\$2,430,</u>			
(State currency)			111592,430,	000.00		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Warrants in the	-					
aggregate principal amount of HK\$67,500,000 *	- HKD	HK\$ 63,250,000.20	HK\$ 6,000,000.00	HK\$ 57,250,000.20	20,000,000	190,833,334
(Date of expiry **)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	N/A Ordinary					
	IK0.30 (subject t					
SGM approval date (if applicable) (dd/mm/yyyy)	(22/05/2	v ,				
2. N/A	-					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>	-					
						·
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A)				
	_					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		То		inary shares) <u>20,0</u> rence shares) N/A		
				(Other class) $\frac{N/A}{N/A}$		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	· · · · ·			nary shares) <u>Nil</u>		_
				ence shares) N/A		_
			(0	Other class) N/A	A	_

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
	-	
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ier Movements II	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

No. of new No. of new No. of new issued during the shares of issuer issued three issued which may be issued three issues which may be issued to issue there is an at close of the month pursuant there is an at close of the month pursuant issue during the shares of issue (///) No. of new No. of may here issued three issues which may be issued to its issue the month pursuant issues at close of the monthe close of the month pursuant pursuant pursuant pursuant	shares of shares (Note 1) N/A N/A 7. Redemption of shares Class of shares issuable (// /) N/A N/A 8. Consideration size of shares issuable (More 1) State (More 1) N/A N/A 8. Consideration size of shares issuable (More 1) State (More 1) N/A N/A 9. Solution of shares issuable (More 1) State (More 1) N/A N/A 9. Solution of shares (More 1) State (More 1) N/A N/A 9. Solution of shares (More 1) State (More 1) N/A N/A 9	_			I	For Main	Boa	rd and GEM listed	issuers
Type of Issue the month Class of shares Class of shares issuable	Type of Issue the month Class of shares issuable							shares of issuer issued during the month pursuant	new shares of issuer which may be issued pursuant thereto as
(Note 1) 5. Scrip dividend At price : State currency	S. Scrip dividend At price : State currency Issue and allotment (d/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Class of shares (d/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares (d/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares (d/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Class of shares issuable (More 1) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (d/mm/yyyy) (///) (d/mm/yyy) Issue and allotment (///) (///) (d/mm/yyyy)		Type of Issue						
S. Serip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: $(// /)$ (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares issuade (Note 1) N/A 6. Repurchase of shares Cancellation date : $(// /)$ N/A 7. Redemption of shares Class of shares issuade (Note 1) N/A 7. Redemption of shares Class of shares issuade (Note 1) N/A 8. Consideration issue At price : State currency Issue and allotment (// /) N/A 8. Consideration date : (// /) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) 8. Consideration at price : State (issue and allotment (issue (//)) Issue and allotment (//) Issue (//)	5. Serip dividend At price : currency idite : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares								
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6. Repurchase of shares Cancellation date : $(//)$ 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A Redemption of shares (///) Redemption date : (///) (///) (dd/mm/yyyy) N/A BGM approval date: (///) N/A N/A N/A N/A N/A State Issue and allotment (Note I) Issue and allotment (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)	6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration At price : State issue Class of shares issuable (///) 8. Consideration issue At price : State currency 8. Consideration issue State (id/mm/yyyy) 8. Consideration issue State (id/mm/yyy) 8. Consideration issue State (id/mm/yyy) 8. Consideration issue EGM approval date: (///) 6. Class of shares issuable (///) Issue and allotment (///) 6. Consideration issue EGM approval date: (///)							<u>N/A</u>	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Class of shares issuable (Note 1)	shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A N/A N/A State (/// ///) issue At price : State currency Issue and allotment (/// //) EGM approval date: (/// //) <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>								
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7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue Issue and allotment date : $(///)$ EGM approval date: $(///)$ (///) 8. Consideration issue	7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency — Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) 8. Consideration issue State currency Issue and allotment (//) (//) EGM approval date: (///) EGM approval date: (///)					(/ /)	N/A	NI/A
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Bow approval date: $(dd/mm/yyyy)$ N/A N/A	8. Consideration issue $At \text{ price}: State \\ currency - Class of shares issuable (Note 1) \\ Issue and allotment (/ /) date : (dd/mm/yyyy) \\ EGM approval date: (/ /) (dd/mm/yyyy) \\ EGM approval date: (/ /) (dd/mm/yyyy) \\ EGM approval date: (/ /) () \\ (dd/mm/yyyy) \\ EGM approval date: (/ /) () () \\ (dd/mm/yyyy) \\ EGM approval date: (/ /) () () \\ (dd/mm/yyyy) \\ EGM approval date: (/ /) () () \\ (dd/mm/yyyy) \\ EGM approval date: (/ /) () () \\ (dd/mm/yyyy) \\ EGM approval date: (/ /) () () \\ (dd/mm/yyyy) \\ EGM approval date: (/ /) () () \\ (dd/mm/yyyy) \\ EGM approval date: (/ /) () () () \\ (dd/mm/yyyy) \\ EGM approval date: (/ /) () () () \\ (dd/mm/yyyy) \\ (dd/mm/yyyyy) \\ (dd/mm/yyyyy) \\ (dd/mm/yyyyy) \\ (dd/mm/yyyyy) \\ (dd$	7.	Redemption of shares			(/ /)		
8. Consideration issue At price : State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment (///) (date : (dd/mm/yyyy)) EGM approval date: (///) (dd/mm/yyyy)	8. Consideration issue At price : State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment (///) (date : (dd/mm/yyyy)) EGM approval date: (///) (dd/mm/yyyy)					(/ /)		
8. Consideration issue At price : State currency (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//)	8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	issue At price : currency fissue and another date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	(dd/mm/yyyy)	8.				(/ /)		
<u> </u>	<u> </u>				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u>N/A</u>	N/A

		For Main Board and GEM listed is	ssuers
		No. of new	No. of
		shares of issuer	new
			shares of
		month pursuant	issuer
		thereto	which
			may be issued
			pursuant
			thereto as
			t close of
	Type of Issue	t	he month
		Class of shares issuable(Note 1)	
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy)	
		N/A	N/A
		Class of shares issuable(Note 1)	
10.	Other (Please specify) At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy) N/A	N/A
		Total E. (Ordinary shares) Nil	
		(Preference shares) N/A	
		(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	30,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

* Bonus Warrants (for no additional payment) will be issued to the registered holders of the Convertible Bonds on the basis of one Bonus Warrant for every four Conversion Shares upon the exercise of the conversion rights attaching to the Convertible Bonds. For details, please refer to the Company's circular dated 2 May 2014.

** Date of expiry: 24 months commencing	from the date of exercise of the conversion rights attaching to the
Convertible Bonds.	

Submitted by: <u>Tricor Secretaries Limited</u>

 Title:
 Hong Kong Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.