The whole of this document must be returned to be valid. 本文件必須整份交回,方為有效。 Provisional allotment letter no. 暫定配額通知書編號

> IMPORTANT 重要提示

THIS PROVISIONAL ALLOTMENT LETTER ("PAL") IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFERE CONTAINED IN THIS PAL EXPIRES AT 4:00 P.M. ON FRIDAY, 29 JULY 2016. 本質定応募用効果(『意定取算得導意) 見具有質な支援」 本質定応算効素(意定) 教師之事 一方モ(カニーナカモ(東京)下午時時正約束。

不管定時意識が解い意と無機構成が展り所引き構成で特徴。注意は発展して一般に体験認み度がNNAとなおがく考え、パーモンテーナルには使地リンドロターに用示。 IF YOU ARE IN ANY DOUBT ABOUT THIS PAL OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER. 間が回答素度定該提供到考慮或度能取了約着作体現例,應該論 個下之持牌證券交易商或註冊證券行、銀行提環、律師、專業會計師或其他專業顧問。

閣下短其本書定配構造構築或層実現之行動和任何提問、//描訳書 NPL > Z特別理参え局的或任間整分1、戦行理理 *年即 * 考集軍打即率具転号美展同 * Hong Kong Exchanges and Clearing Limited. The Stock Exchange of Hong Kong Limited and Hong Kong Schultes Clearing Company Limited take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL, 言之员私监督用 **的本意为全局所有限公司,考试中支援有限公司影响者用 **国家有配合的第三人内提供有量、"算不確信性实际型性"分子变式何聲明 **如晴美天概不對因本看定配鎖通知書全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。 合本対象はPart ** 这則本面字包括動力最所有用 **目的不同之间最小型 ##Limited Take ** The ##Limited take no responsibility for the contents of this PAL, Capitalised terms used herein have the same meanings as those defined in the prospectus issued by China Properties Investment Holdings Limited dated 15 July 2016 (the *Prospectus*) unless the context otherwise requires. 脸才来真不是的一样,"这时本面字在影响更新传播中了到最早中面容是发展的用我可能完成了一些。"在于非正对主要定定能提供自己要求。

音定を発起鼻戸有限な日、音漫電子、動物構成日文程度大麻準構成な日気存単に転躍変更貫く行転化す具、認力生産に取ったは「アメスロマネア」を対するためになった。 Capitalised terms used herein have the same meanings as these defined in the prospectus issued by China Properties Investment Holdings Limited Adadd 15 July 2016 (他 * Prospectus*) Unless the context otherwise returnes. 除非文量另有所指、否則本常定能調塑具所使用之詞彙用中國量業投發程設有限公司所引受用為二零一六年七月十五日之業但(原程)所形定者具相同過量。 Dealings in the Shares and the Fights Shares in their in-light form and fully-paid form may be settled through CCASS and you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accoundant or other professional adviser for details of the settlement arrangements and how such arrangements may file your rights and interests. 版分以及未成製成規模式設定規模式投資工業が最大量手換量大量有及構成了支配。 簡下應該例 電子之機構要先及素面成正計量運行,設订提出手段時、保護計算が正確。 ##1前級式代售業展開有編誌等交收安排之評情,以及有關安排對 電子之權有及權益可能構成之影響。

IXITIA 这本概然必须成果的大概的大规模过了具可引透想于我每年系统进行文学、「图卜通道测 图卜之将弹器牙交流局和或注册器分行。银行提理 译静。等果常非物或用信意等交级发掉之背情,以及有關交排到 图下之槽和及植当可能模成之影響。 Subject to the granning of the approval for the listing of and permission to deal in, the Hights Shares in both their ni-hoaid and fully-poil forms on the Stock Exchange, the Rights Shares in both their ni-hoaid and fully-poil forms on the Stock Exchange, the Rights Shares in both their ni-hoaid and fully-poil forms on the Stock Exchange, the Rights Shares in both their ni-hoaid and fully-poil forms on the Stock Exchange, the Rights Shares in both their ni-hoaid and fully-poil forms on the Stock Exchange or such other dates as determined by HKSCC. Steriment of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement of transactions between participants of the Stock Exchange, or such other dates as determined by HKSCC. Steriment of transactions between participants of the Stock Exchange, or such other dates as determined by EXCL Steriment of transactions between participants of the Stock Exchange, or such other dates as determined by EXCL Steriment of transactions between participants of the Stock Exchange, or such other dates as determined by EXCL Steriment of transactions between participants of the Stock Exchange, or such steriment of the Application of the Stock Exchange, or such steriment of the steriment of the steriments, together with the document mentioned in the paratement of the paratements. Together the steriment of the steriment of the steriments the steriment of the paratements of the steriments of the Stock Exchange of the Stock Exchange of the Stock Exchange of the Stock Exchange of

なし思いにロスタが生むこく大学校が大阪レールスがいたイアモルナダルスな、小ガルイアモルナダルスない、小ガルイアモルオポル、ロシスクロシンス酸が、「アオルイアモルオポル、「などかないたマスルオポル」になります。 A copy of each of the Prospectus Documents, bugsher with the document be paragraph headed "Documents delivered to the Anglistrar of Companies" in Appendix III to the Prospectus, has been registered by the Registrar of Companies and copy of each of the Prospectus Documents (and the Anglistrar of Companies and Futures and Futures Commanison of their Registrar of Companies and Futures and Futures Commanison of their Registrar of Companies in Appendix III to the Prospectus, has been registered by the Registrar of Companies and Futures and Futures Commanison of their Registrar of Companies in Appendix III to the Prospectus, has been registered to above. Conference Team Registrar of Companies In Appendix III to the Comments of their Registrar of Companies in Appendix III to the Prospectus, has been registered to the Registrar of Companies and Futures and Futures Commanison of their Registrar of Companies (Internet). The Security III to the Prospectus, has been registered to above. Conference Commande III to the Comments reference III to the Registrar of Companies (Internet). The Security III to the Prospectus, has been registered to above. Conference Commande III to the Comments referred to above.



CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED 中國置業投資控股有限公司*

(Incorporated in Bermuda with limited liability) (於百慕達註冊成立之有限公司)

(Stock code: 736) (股份代號: 736)

RIGHTS ISSUE ON THE BASIS OF FOUR (4) RIGHTS SHARES FOR EVERY ONE (1) EXISTING SHARE HELD ON THE RECORD DATE PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER THAN 4:00 P.M. ON FRIDAY, 29 JULY 2016

按於記錄日期按每持有一**(1)**股 現有股份獲發四**(4)**股供股股份之基準進行供股 股款須於接納時(最遲於二零一六年七月二十九日(星期五)下午四時正)繳足

PROVISIONAL ALLOTMENT LETTER 暫定配額通知書

Head office and principal place of business: 總辦事處及王妻榮妻她點: Room 4303, 43/F, China Resources Building, 26 Harbour Road, Wanchai, Hong Kong 香港 灣行形濃道26號 華潤大廈 43稷4303室

Registered office: 註冊辦事處: Clarendon House 2 Church Street Hamilton HM11 Bermuda

15 July 2016 二零一六年七月十五日

iolder(s)	Number of Shares registered in your name(s) on 於二零一六年七月十四日(星期四)登記於 關下名丁	
	Box A 甲欄	
	Number of Rights Shares provisionally allotted to on acceptance by not later than 4:00 p.m. on Frir 可供 閣下申請之供股限份暫定配額數目・股款須定 月二十九日(星期五)下午四時正)激定:	day, 29 July 2016:
	Box B 乙欄	
	- Total subscription money payable (normal rour 應付認購款項總額(四捨五入至最接近的0.01港元	
	Box C 丙欄 HK\$ 港元	

香港股份場戶登記分處 Tricor Secretaries Limited Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong 卓住秘書商務有限公司 香港 皇后大道東183號 台和中心 222樓

Branch share registrar in Hong Kong

Name(s) and address of the Qualifying Shareholder(s) 合資格股東姓名及地址

Contact telephone no.: _ 聯絡電話:

If you wish to exercise your right to subscribe for all the Rights Shares specified in this PAL, you should lodge this PAL in accordance with the instructions printed herein, together with a remittance for the full amount payable on acceptance, with the Registrar, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, by no later than 4:00 p.m. on Friday, 29 July 2016. All remittances must be made by cheque or banker's cashier order in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED - RIGHTS ISSUE A(C'and crossed 'ACCOUNT PARCE ONLY")" (何 图下案行使 图下之運用認識未看定認識語准確的之影片者供設股份 · 图下必須是握於二零一六年七月二十九日(星期五)下午四時正前按照本表指印列之指示終電定配額通信書種同須於接続時盡代之全部股款技友本公司之股份通戶登記分素卓佳級書商都有限公司,地址為 香港區(大規東1個)總方式開出。注明抬環合全型企業 所有股款均須以港元支票或銀行本票繳貸 · 而有關支票或銀行本票則須以香港之持線銀行戶口付款或由香港之持線銀行開出,註明抬骥人為「CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED - RIGHTS ISSUE A(C) · 並以下 准入抬環人展下]劃總方式開出。

Dealings in the Rights Shares in their nil-paid form will take place from Tuesday, 19 July 2016 to Tuesday, 26 July 2016 (both days inclusive). If the condition of the Rights Issue is not fulfilled on or before the Latest Time for Termination, the Rights Issue will not proceed. 未識政政政政政的考測之一一大年上月十九日(星期二)至二零一六年七月二十六日(星期二)(包括宫尾雨日)期間買賣。倘供股之條件未能於最後终止時間或之前遷建成,則供股源不會進行。

Any persons contemplating buying or selling the Shares from now up to the date on which the condition of the Rights Issue is fulfilled, and any dealings in the Rights Issue are in their nil-paid form between Tuesday, 19 July 2016 and Tuesday, 26 July 2016 (均成 1949): Inclusive), bear the risk that the Rights Issue may not become unconditional and/or may proceed. (可何最近明日星纪教情代養/聖祖定成書目上期開展真成出售政治人士、以及任何於二零一六年七月十九日(星期二)至二零一六年七月二十六日(星期二)(包括首尾用日)止期間買賣未橡胶款供股股分之人士。均須承擔供股或未能成為無條件及/或不一定進行之風險。

Any Shareholders or other persons contemplating dealing in the Shares or nil-paid Rights Shares are recommended to consult their own professional adviser. 任何有意買賣股份或未繳股款供股股份之股東或其他人士務講諮詢彼等本身之專業顧問。

For identification purposes only
僅供識別



CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED

中國置業投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 736)

Dear Qualifying Shareholder(s).

INTRODUCTION

In accordance with the terms set out in the Prospectus accompanying this PAL, the Directors have provisionally allotted to you Rights Shares on the basis of four Rights Shares for every one existing Share held and registered in your name(s) on Thursday, 14 July 2016. Your holding of Shares as at 14 July 2016 is set out in Box A and the number of Rights Shares provisionally allotted to you is set out in Box B. Terms defined in the Prospectus have the same meanings herein unless the context requires otherwise.

The Rights Shares, when allotted, issued and fully paid, will rank pari passu in all respects with the Shares then in issue. Holders of fully-paid Rights Shares will be entitled to receive all future dividends and distributions which are declared, made or paid after the date of allotment of the Rights Shares in their fully-paid form.

The Prospectus and the related application forms have not been and will not be registered or filed under any applicable securities or equivalent legislation of any jurisdictions other than Hong Kong

No action has been taken to permit the offering of the Rights Shares, or the distribution of the Prospectus or any of the related application forms, in any territory or jurisdiction outside Hong Kong. Accordingly, no person receiving a copy of the Prospectus or any of the related application forms in any territory or jurisdiction outside Hong Kong. Accordingly, no person jurisdiction such an offer or invitation to apply for the Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements.

It is the responsibility of any person (including but without limitation to nominee, agent and trustee) receiving a copy of the Prospectus or any of the related application forms outside Hong Kong and wishing to take up the Rights Shares under the Prospectus to satisfy himself/herself/itself as to the full observance of the laws of the relevant territory including the obtaining of any governmental or other consents for observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. Any acceptance by any person will be deemed to constitute a representation and warranty from such person to the Company that these local laws and requirements have been complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the above representations and warranties. If you are in any doubt as to your position, you should consult your professional advisers.

PROCEDURE FOR APPLICATION AND PAYMENT

To take up your provisional entitlement in full, you must lodge the whole of this PAL intact with the Registrar, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, together with a remittance for the full amount payable on acceptance, as set out in Box C, so as to be received by the Registrar not later than 4:00 p.m. on Friday, 29 July 2016. All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "CHINA **PROPERTIES INVESTMENT HOLDINGS LIMITED - RIGHTS ISSUE A/C**" and crossed "Account Payee Only". Such payment will constitute acceptance of the terms of this PAL and the Prospectus and subject to the memorandum of association and the bye-laws of the Company. No receipt will be issued for sums received on application. Share centificate(s) for any Rights Shares in respect of which the application is accepted will be extual to the Qualifying Shareholders, and in the case of joint Qualifying Shareholders, by ordinary post at their own risk at the address stated overleaf on or before Thursday, 4 August 2016.

It should be noted that unless this PAL, together with the appropriate remittance for the amount shown in Box C, has been lodged as described above by on later than 4:00 p.m. on Friday, 29 July 2016, this PAL and all rights hereunder will be deemed to have been declined and the relevant Rights Shares will be cancelled. The Company may (at its sole discretion but without obligation) treat a PAL (lodged as mentioned above) as valid and binding on the person(s) by whom or on whose behalf it is lodged even if not completed in accordance with the relevant instructions.

APPLICATION FOR EXCESS RIGHTS SHARES

Qualifying Shareholders may apply, by way of excess application, for the Rights Shares (i) provisionally allotted but not accepted, and (ii) representing aggregation of fractions of Rights Shares which are not sold by the Company for its benefit pursuant to the Underwriting Agreement.

Application for excess Rights Shares should be made by completing and signing the Excess Application Form ("EAF") enclosed with the Prospectus for excess Rights Shares and lodging the same with a separate remittance for the full amount payable in respect of the excess Rights Shares applied for in accordance with the instructions printed thereon, with the Registrar. Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, by not later than 4:00 p.m. on Friday, 29 July 2016. All remittances must be made in Hong Kong dollars and cheques must be drawn on an account with, or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED – EXCESS APPLICATION A/C" and crossed "Account Payee Only".

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the form of transfer and nomination (Form B) and hand this PAL to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the registration application form (Form C) and lodge this PAL intact together with a remittance of the full amount payable on acceptance as set out in Box C with the Registrar, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, so as to be received by no later than 4:00 p.m. on Friday, 29 July 2016. It should be noted that Hong Kong starm dury is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares and the acceptance by the transferee(s) of such rights.

SPLITTING

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted hereunder, or to transfer your rights to more than one person, the original PAL must be surrendered and lodged for cancellation by no later than 4:30 p.m. on Thursday, 21 July 2016 with the Registrar, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, who will cancel the original PAL and issue new PALs in the denominations required, which will be available for collection at Tricor Secretaries Limited after 9:00 a.m. on the second Business Day after your surrender of the original PAL.

TERMINATION OF THE UNDERWRITING AGREEMENT

It should be noted that the Underwriting Agreement contains provisions granting the Underwriter the right to terminate the Underwriting Agreement on the occurrence of certain events, which have been set out in the section headed "Termination of the Underwriting Agreement" of the Prospectus. If the Underwriting Agreement is terminated by the Underwriter or does not become unconditional, the Rights Issue will not proceed.

WARNING OF THE RISK OF DEALING IN THE SHARES AND NIL-PAID RIGHTS SHARES

It should be noted that the Shares have been dealt in on an ex-rights basis since Friday, 8 July 2016. Dealings in the Rights Shares in their nil-paid form will take place from Tuesday, 19 July 2016 to Tuesday, 26 July 2016 (both days inclusive). If the conditions of the Rights Issue have not been fulfilled on or before the Latest Time for Termination, the Rights Issue will not proceed.

Any persons contemplating buying or selling Shares from now up to the date on which the condition of the Rights Issue is fulfilled, and any dealings in the Rights Shares in their nil-paid form between Tuesday, 19 July 2016 to Tuesday, 26 July 2016 (both days inclusive), bear the risk that the Rights Issue may not become unconditional and/or may not proceed.

Any Shareholders or other persons contemplating dealing in the Shares or nil-paid Rights Shares are recommended to consult their own professional adviser.

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques and banker's cashier orders will be presented for payment upon receipt and all interests earned on such monies (if any) will be retained for the benefit of the Company. Completion and lodgement of this PAL together with a cheque or banker's cashier order will be honoured upon first presentation. If any cheque or banker's cashier order will be honoured upon first presentation. If any cheque or banker's cashier order is not honoured upon first presentation, this PAL is liable to be rejected, and in that event your assured entitlement and all rights thereunder will be deemed to have been declined and will be cancelled.

SHARE CERTIFICATES AND REFUND CHEQUES FOR THE RIGHTS SHARES

Subject to the fulfillment of the conditions set out in the section headed "Conditions of the Rights Issue" in the Prospectus, share certificates for all fully-paid Rights Shares are expected to be posted on or before Thursday, 4 August 2016 to those entitled thereto by ordinary post at their own risk. If the Rights Issue is terminated, refund cheques will be despatched on or before Thursday, 4 August 2016 by ordinary post at their own risk. Each Shareholder will receive one share certificate for all allotted Rights Shares.

Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares (if any) are also expected to be posted on or before Thursday, 4 August 2016 by ordinary post to the applicants at their own risk.

GENERAL

Lodgement of a PAL purporting to have been signed by the person(s) in whose favour it has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split provisional letters of allotment and/or certificates for the Rights Shares.

The terms and conditions relating to application for the Rights Shares as contained in the Prospectus shall apply. This PAL and any application for the Rights Shares pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.

Copies of the Prospectus giving details of the Rights Issue are available at the Registrar, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, during normal business hour.

PERSONAL DATA COLLECTION - PAL

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance provides the holders of securities with the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business at Room 4303, 43/F, China Resources Building, 26 Harbour Road, Wanchai, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary, or (as the case may be) to the Registrar, Tricor Secretaries Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, for the attention of Privacy Compliance Officer.

For and on behalf of the Board China Properties Investment Holdings Limited Xu Dong Chairman

15 July 2016

IN THE EVENT OF A TRANSFER OF RIGHTS, AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR A TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM HONG KONG STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF THIS DOCUMENT. 在轉讓權利時,每宗出售及購買均須繳納從價印花税。餽贈或以出售以外方式轉讓實益擁有之權益亦須繳納從價印花税。在辦理本文件登記之前,須出示已 繳納香港從價印花税之證明。

Form B 表格乙

FORM OF TRANSFER AND NOMINATION 轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to the Rights Shares comprised herein) (僅供擬將其/彼等於本表格所列供股股份之權利全數轉讓之合資格股東填寫及簽署)

To the Directors China Properties Investment Holdings Limited 致:中國置業投資控股有限公司"

列位董事

フロルエキ Dear Sirs and Madams, I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below. 敬啟者

◎∞14 本人/吾等茲將本暫定配額通知書所列本人/吾等可認購供股股份之權利全數轉讓予接納此權利並簽署以下登記申詰表格(表格丙)之人十。

1. Signature(s) of Shareholder(s) (all joint Shareholders must sign) 股東簽署(所有聯名股東均須簽署) Date: _ 2016

日期:二零一六年 月 Β

Note: Hong Kong stamp duty is payable in connection with the transfer of your rights to subscribe for the Rights Shares. 附註:轉讓 閣下可認購供股股份之權利須繳鈉香港印花税。

Form C 表格丙

REGISTRATION APPLICATION FORM

-

登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe fo (僅供承讓認購供股股份權利之人士填寫及簽署) ribe for the Rights Shares have been transferred)

To the Directors

China Properties Investment Holdings Limited 致:中國置業投資控股有限公司[°]

列位董事

Dear Sirs and Madams, I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s) and I/we agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum of continuance and the bye-laws of the Company. 敬啟者

~~~~ 本人/吾等謹請 閣下將表格甲內乙欄所列供股股份數目以本人/吾等名義登記,本人/吾等同意按照本暫定配額通知書及章程所載之條款,並在 貴公司之延續章程大綱及公司細則限制下接納該等供股股份 。

|                                                                                                                                           |                                                                            | Please mark "X" in                                                                                                                                                                                 | this box                                                                                                                                                                                                                                 |                                                                                                             |  |
|-------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|--|
| To be completed in block letters in <b>ENGLISH</b> . Joint applicants should give one address only.<br>請用 <b>英文</b> 大楷填寫 。聯名申請人只須填報一個地址 。 |                                                                            |                                                                                                                                                                                                    |                                                                                                                                                                                                                                          |                                                                                                             |  |
| Family name/Company name姓氏/公司名稱 Other names名字                                                                                             |                                                                            | Name in Chinese<br>中文姓名                                                                                                                                                                            |                                                                                                                                                                                                                                          |                                                                                                             |  |
|                                                                                                                                           |                                                                            |                                                                                                                                                                                                    |                                                                                                                                                                                                                                          |                                                                                                             |  |
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|                                                                                                                                           |                                                                            |                                                                                                                                                                                                    |                                                                                                                                                                                                                                          |                                                                                                             |  |
|                                                                                                                                           |                                                                            | Telephone no.<br>電話號碼                                                                                                                                                                              |                                                                                                                                                                                                                                          |                                                                                                             |  |
| Dividend instructions 派息指示                                                                                                                |                                                                            |                                                                                                                                                                                                    |                                                                                                                                                                                                                                          |                                                                                                             |  |
|                                                                                                                                           |                                                                            |                                                                                                                                                                                                    | Bank account no                                                                                                                                                                                                                          | 銀行戶口號碼                                                                                                      |  |
|                                                                                                                                           | Account type賬戶                                                             | 類別                                                                                                                                                                                                 | For office use on                                                                                                                                                                                                                        | ly公司專用                                                                                                      |  |
|                                                                                                                                           | 請用 <b>英文</b> 大楷填寫。聯名申請人只刻<br>Family name/Company name姓氏/公司名稱 Other names名字 | To be completed in block letters in <b>ENGLISH</b> . Joint applicants should gi<br>請用 <b>英文</b> 大楷填寫。聯名申請人只須填報一個地址。<br>Family name/Company name姓氏/公司名稱 Other names名字<br>Dividend instructions 派息指示 | Please mark "X" in<br>現有股東請於欄內填     To be completed in block letters in ENGLISH. Joint applicants should give one address on!<br>請用英文大楷填寫。聯名申請人只須填報一個地址。     Family name/Company name姓氏/公司名稱   Other names名字     Name in Chinese<br>中文姓名 | 請用英文大楷填寫。聯名申請人只須填報一個地址。     Family name/Company name姓氏/公司名稱   Other names名字   Name in Chinese 中文姓名     中文姓名 |  |

Signature(s) of applicant(s) (all joint applicants must sign) 申請人簽署(所有聯名申請人均須簽署)

Date: \_ 2016

Note: Hong Kong stamp duty is payable in connection with the acceptance of the rights to subscribe for the Rights Shares. 附註: 閣下接納可認購供股股份之權利須繳納香港印花税 。

\_\_\_月\_\_\_

В

For identification purposes only

僅供識別

日期:二零一六年\_\_\_\_

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