

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): 31/01/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Properties Investment Holdings Limited
Date Submitted	03/02/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00736</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.03	HK\$300,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	30,000,000,000*	HK\$0.01*	HK\$300,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : HK\$300,000,000.00

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,857,582,157	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	971,516,431*	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Sh	are	O	otions	(under	Share	Option	Schemes	of the	Issuer	)
_			-							

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wiovement dur	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
Ordinary shares						
(Note 1)						
2. N/A						
( / / )						
Ordinary shares						
(Note 1)						
3. N/A						
( / / )						
Ordinary shares						
(Note 1)						
4. N/A						
( / / )						
Ordinary shares						
(Note 1)						
			Total A. (Ord	linary shares)	Nil	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised during	g the month from	m exercise of opti	ons			
(State currency)	s the month nor	in excitense of option	<u>Nil</u>			

of HKS67.500,000 **         HKD         57,250,000.20         Nil         57,250,000.20         Nil         **           (Date of expiry ***)         Stock code (if listed)         N/A	Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
HKS         HKS         HKS         State         State	1. Bonus Warrants in the						
of HKS67.500.000 **         HKD         57,250,000.20         Nil         **           (Date of expiry ***) Stock code (if listed)         N/A         **         **           Class of shares issuble (Note 1)         N/A         **         **           Subscription price (if applicable)         Ordinary Shares         **         **           (d/mm/yyyy)         (22:05:2014)         **         **                  ( / / )         Stock code (if listed)	aggregate principal amount						
Stock code (if listed)       N/A         Class of shares       Ordinary Shares         issuable (Note 1)       HK1.50 ** (subject to adjustments)         SGM approval date       (if applicable)         (id/mm/yyyy)       (22/05/2014)         2. N/A	-	HKD		Nil		Nil	38,166,666 **
Class of shares issuable (Note 1)       Ordinary Shares         Subscription price (if applicable) (dd/mm/yyyy)       IKI.50 ** (subject to adjustments)         ( / / )       (22/05/2014)         2. N/A							
Subscription price       HK1.50 ** (subject to adjustments)         GM approval date       (if applicable)         (id/mm/yyyy)       (22/05/2014)         2. N/A	Class of shares						
SCM approval date (if applicable) (d/mm/yyyy)         (22/05/2014)           2. N/A							
(if applicable) (id/mm/yyyy)       (22/05/2014)         2. N/A		1.50 *** (subjec	t to adjustments)				
(dd/mm/yyyy)       (22/05/2014)         2. N/A							
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         ( / / )         Stock code (if listed)         ( / / )		(22/05/2	2014)				
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         4. N/A             ( / / )         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Total B.       (Ordinary shares) Nil         (Preference shares)       N/A	<u>2. N/A</u>						
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         4. N/A             ( / / )         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Total B.       (Ordinary shares) Nil         (Preference shares)       N/A							
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         4. N/A             ( / / )         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Total B.       (Ordinary shares) Nil         (Preference shares)       N/A			<u> </u>				
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B.       (Ordinary shares) Nil         (Preference shares)       N/A							
issuable (Nore 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Nore 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Nore 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B. (Ordinary shares) Nil         (Preference shares) N/A							
Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3. N/A							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         3. N/A							
(dd/mm/yyyy)       ( / / / )         3. N/A							
3. N/A         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4. N/A             ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B. (Ordinary shares) Nil         (Preference shares) N/A	(if applicable)						
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         4. N/A		( / /	)				
Stock code (if listed)	<u>3. N/A</u>						
Stock code (if listed)							
Stock code (if listed)		·	<u> </u>		·		<u></u>
Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         4. N/A	````						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A 							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4. N/A							
(if applicable) (dd/mm/yyyy)       ( / / )         4. N/A							
(dd/mm/yyyy)       ( / / )         4. N/A							
4. N/A         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B.         (Ordinary shares) Nil         (Preference shares) N/A			)				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B.       (Ordinary shares) Nil         (Preference shares) N/A		( ' '	)				
Stock code (if listed)							
Stock code (if listed)							
Stock code (if listed)	( / / )	·	·				·
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>	Stock code (if listed)						
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )         Total B.       (Ordinary shares) Nil         (Preference shares) N/A	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>							
(if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>							
(dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>							
Total B. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>		( / /	)				
(Preference shares) N/A		×.	,				
			Tot				_
// Mala and a latenty N1/A							-
(Other class) <u>N/A</u>					(Other class) $N/A$		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	0					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A	( / / )					
<u>5. IVA</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )			_		
				hary shares) Nil		-
				ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N/A}$		-
			(	$\frac{1}{10}$	1	-

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	ulereto	as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
· · · · · · · · · · · · · · · · · · ·		
2. <u>N/A</u>	-	
shares (Note 1)	-	
3. N/A		
	•	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otr	er movements i	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

No. of new No. of new new susued during the shares of issuer and the shares of issuer which may be shares of issuer thereto as at close of the month pursuant pursuant pursuant pursuant the month pursuant pursuant pursu	shares of shares of shares       Class of shares issuable (////)         5. Scrip dividend       At price : State currency       Class of shares issuable (////)         5. Scrip dividend       At price : State currency       Class of shares issuable (////)         6. Repurchase of shares       Class of shares reduction date: (///)       N/A         7. Redemption of shares       Class of shares issuable (////)       N/A         7. Redemption of shares       Class of shares issuable (////)       N/A         8. Consideration size       Class of shares issuable (////)       N/A         8. Consideration At price : State issue       State (More I)       N/A         8. Consideration At price : State issue       EGM approval date: (///)       N/A         8. Consideration At price : State issue       EGM approval date: (///)       N/A         8. Consideration At price : State issue       EGM approval date: (///)       N/A         9. Class of shares issuable issue       EGM approval date: (///)       N/A         9. Class of shares issuable issue       EGM approval date: (///)       N/A         9. Class of shares issuable issue       EGM approval date: (///)       EGM approval date: (///)         9. Class of shares issuable issue       EGM approval date: (///)       EGM approval date: (///)         9. Class issuable issue       EGM approval dat	_			I	For Main	Boa	rd and GEM listed	
Type of Issue       the month         Class of shares       Class of shares issuable	Type of Issue       the month         Class of shares issuable							shares of issuer issued during the month pursuant	new shares of issuer which may be issued pursuant thereto as
(Note 1) 5. Scrip dividend At price : State currency	S. Scrip dividend At price : State       Issue and allotment $(// / -)$ G. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         6. Repurchase of shares       Class of shares (// / -)       N/A       N/A         7. Redemption of shares       Class of shares (// / -)       N/A       N/A         7. Redemption of shares       Class of shares (// / -)       N/A       N/A         8. Consideration issue       At price : State currency       Class of shares issuable (// / -)       N/A       N/A         8. Consideration issue       At price : State currency       Issue and allotment (// / -)       G// (// -)       G// (// -)         8. Consideration At price : State issue       Class of shares issuable (// / -)       G// (// -)       G// (// -)         8. Consideration issue       At price : State currency       Issue and allotment (// / -)       G// (// -)         8. Consideration issue       At price : State currency       Issue and allotment (// / -)       G// (// -)         9. Class of shares issuable       (// / -)       (// -)       G// (// -)         9. Class of shares issuable       (// -)       (// -)       (// -)         9. Class of shares issuable       (// -)       (// -)       (// -)         9. Class of shares issuable       (// -		Type of Issue						
S. Serip dividend       At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) $N/A$ $N/A$ 6. Repurchase of shares       Class of shares issuade (Note 1) $N/A$ 6. Repurchase of shares       Cancellation date : $(///)$ $N/A$ $(dd/mm/yyyy)$ EGM approval date: $(///)$ $N/A$ $N/$	5. Scrip dividend       At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ $N/A$ $N/A$ 6. Repurchase of shares       Class of shares								
Image: Normal constraints of the second	(dd/mm/yyyy)       N/A       N/A         N/A       N/A       N/A         6. Repurchase of shares       Class of shares	5.	Scrip dividend	At price : State currency		( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ (d/mm/yyyy)       N/A         N/A       N/A         Sconsideration       At price : State         issue       Class of shares issuable         (d/mm/y	6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         N/A       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ 8. Consideration At price : State issue       Class of shares issuable (/Note 1)         8. Consideration At price : State (currency —					( / /	)		
6. Repurchase of shares       Cancellation date : $(//)$ 6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         N/A       N/A         Redemption of shares       (///)         Redemption date : (///)       (///)         (dd/mm/yyyy)       N/A         BGM approval date: (///)       N/A         N/A       N/A         N/A       N/A         State       Issue and allotment         (Note I)       Issue and allotment         (dd/mm/yyy)       EGM approval date: (///)         (dd/mm/yyy)       EGM approval date: (///)	6. Repurchase of shares       Cancellation date : ( / / ) (d/mm/yyyy)         EGM approval date: ( / / ) (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares ( / / ) (d/mm/yyyy)         8. Consideration issue       At price : State currency         8. Consideration issue       Class of shares issuable ( / / ) (d/mm/yyy)         8. Consideration issue       State currency         Issue and allotment ( / / ) (dd/mm/yyy)       EGM approval date: ( / / ) ( / )							<u>N/A</u>	N/A
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         State       Class of shares issuable         (Note 1)	shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         State       Issue and allotment         (d/mm/yyyy)       EGM approval date:								
Image: State size size size size size size size siz	1 $(dd'mm/yyyy)$ $N/A$ $N/A$ N/A $N/A$ $N/A$ $N/A$ Redemption of shares $(1 / / )$ $(1 / / )$ Redemption date: $(1 / / )$ $(1 / / )$ (dd/mm/yyyy) $N/A$ $N/A$ N/A $N/A$ $N/A$	6.				( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         Issue       Issue and allotment date : $(///)$ EGM approval date: $(///)$ (///)         8. Consideration issue	7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         Issue and allotment (dd/mm/yyyy)       Issue and allotment (//)         EGM approval date: $(//)$ Barbon date : $(//)$ Barbon date : $(///)$					( / /	)	N/A	NI/A
7. Redemption of shares       Redemption date : $(///)$ 7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         Issue and allotment date : $(d/mm/yyyy)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$	7. Redemption of shares       Redemption date : $(//)$ Redemption date : $(//)$ $(d/mm/yyyy)$ EGM approval date: $(//)$ $N/A$ $(d/mm/yyyy)$ $N/A$ 8. Consideration issue       At price : State currency         Issue and allotment date : $(d/mm/yyyy)$ $(//)$ EGM approval date: $(//)$ Base issue       Elass of shares issuable (//)         Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         N/A       N/A         State       (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )	shares $(dd/mn/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A $N/AN/A$ $N/A8. Consideration At price : State (Note 1)State ((dd/mn/yyyy))EGM approval date: (//)EGM approval date: (//)EGM approval date: (//)$								
Bow approval date: $(dd/mm/yyyy)$ N/A       N/A	8. Consideration issue $At \text{ price}: State \\ currency - Class of shares issuable (Note 1) \\ Issue and allotment (///) \\ date : (dd/mm/yyyy) \\ EGM approval date: (//) \\ (//) \\ (//) \\ EGM approval date: (//) \\ (/) \\ (//) \\ (//) \\ (//) \\ (//) \\ (//) \\ (//) \\ (/) \\ (//) \\ (//) \\ (//) \\ (/) $	7.	Redemption of shares			( / /	)		
8. Consideration issue       At price : State currency       Class of shares issuable (Note 1)         8. Consideration issue       At price : State currency       Issue and allotment (///) (date : (dd/mm/yyyy))         EGM approval date:       (///) (dd/mm/yyyy)	8. Consideration issue       At price : State currency       Class of shares issuable (Note 1)         8. Consideration issue       At price : State currency       Issue and allotment (///) (date : (dd/mm/yyyy))         EGM approval date:       (///) (dd/mm/yyyy)					( / /	)	N7/4	
8. Consideration issue At price : State currency ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//)	8. Consideration issue At price : State currency ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//)							N/A	<u>N/A</u>
issue At price : currency fister and another date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	issue At price : currency fissue and another date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	(dd/mm/yyyy)	8.				( / /	)		
<u> </u>	<u> </u>				EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u>N/A</u>	N/A

			For Main Board and GEM listed issuers		
		No. of new	No. of		
		shares of issue			
		issued during t month pursua			
		thereto	which		
			may be		
			issued		
			pursuant		
			thereto as at close of		
	Type of Issue		the month		
			the month		
		Class of shares issuable( <i>Note 1</i> )			
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)			
		EGM approval date: ( / / ) (dd/mm/yyyy)			
		<u>N/A</u>	N/A		
		Class of shares issuable( <i>Note 1</i> )			
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)			
		EGM approval date: ( / / )			
		(dd/mm/yyyy) N/A	N/A		
		Total E. (Ordinary shares) Nil			
		(Preference shares) N/A			
		(Other class) N/A			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks (if any):

\* The Capital Reorganisation was effected on 12 January 2016 whereby:-

(a) Share Consolidation: every five (5) Existing Shares of par value of HK\$0.03 each in the issued and unissued share capital of the Company were consolidated into one (1) Consolidated Share of par value of HK\$0.15 each;

(b) Capital Reduction: the par value of each of the issued Consolidated Shares was reduced from HK\$0.15 to

HK\$0.01 by cancelling the paid-up capital of the Company to the extent of HK\$0.14 on each of the issued

Consolidated Shares, the credit arising from such reduction be credited to the contributed surplus account of the

Company and any fractional Consolidated Share in the issued share capital of the Company arising from the

Share Consolidation be cancelled; and

(c) Share Sub-division: each of the authorised but unissued Consolidated Shares of par value of HK\$0.15

each be sub-divided into fifteen (15) New Shares of par value of HK\$0.01 each.

For details, please refer to the Company's Circular dated 18 December 2015.

\*\* The subscription price of the Warrants and the number of Shares to be allotted and issued upon exercising of the Warrants were adjusted to 38,166,666 shares with subscription price of HK\$1.50 after the Capital Reorganisation effective on 12 January 2016.

\*\*\* Date of expiry: 24 months commencing from the date of exercise of the conversion rights attaching to the Convertible Bonds.

Submitted by: <u>Tricor Secretaries Limited</u>

 Hong Kong Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.