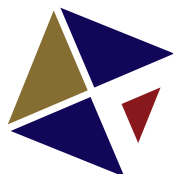


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CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED

中國置業投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 736)

**(I) POLL RESULTS OF THE SGM HELD ON 11 JANUARY 2016;
(II) CAPITAL REORGANISATION BECOMING EFFECTIVE
ON 12 JANUARY 2016; AND
(III) ADJUSTMENTS IN RELATION TO THE OUTSTANDING WARRANTS**

POLL RESULTS OF THE SGM

The Board is pleased to announce that the special resolution as set out in the Notice was duly passed by the Shareholders at the SGM by way of poll.

CAPITAL REORGANISATION BECOMING EFFECTIVE ON 12 JANUARY 2016

As all of the conditions of the Capital Reorganisation as stated in the Circular have been fulfilled following the passing of the special resolution at the SGM, the Capital Reorganisation will become effective on Tuesday, 12 January 2016.

ADJUSTMENTS IN RELATION TO THE OUTSTANDING WARRANTS

As a result of the Capital Reorganisation, adjustments will be made to the subscription price of the Warrants and the number of New Shares to be allotted and issued upon exercising of the Warrants. Such adjustments will take effect on Tuesday, 12 January 2016.

Reference is made to the circular (the “**Circular**”) of China Properties Investment Holdings Limited (the “**Company**”) and the notice of special general meeting (the “**Notice**”) of the Company dated 18 December 2015 in relation to the Capital Reorganisation. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those used in the Circular.

* *For identification purposes only*

POLL RESULTS OF THE SGM

The Board is pleased to announce that the special resolution as set out in the Notice (the “**Resolution**”) was duly passed by the Shareholders at the SGM by way of poll.

As at the date of the SGM, the total number of Shares in issue was 4,857,582,157. No Shareholders were required to abstain from voting in respect of the Resolution at the SGM and there were no Shares the holders of which were entitled to attend and vote only against the Resolution at the SGM. Accordingly, the total number of Shares entitling the holders to attend and vote for or against the Resolution at the SGM was 4,857,582,157.

Tricor Secretaries Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM. The poll results in respect of the Resolution is as follows:

RESOLUTION ^(Note)	Number of Shares (Approximate %)	
	FOR	AGAINST
To approve the Capital Reorganisation.	1,115,442,795 (99.54%)	5,200,776 (0.46%)

Note: Please refer to the Notice for the full text of the Resolution.

As more than 75% of the votes were casted in favour of the Resolution, the Resolution was duly passed at the SGM.

CAPITAL REORGANISATION BECOMING EFFECTIVE ON 12 JANUARY 2016

As all of the conditions of the Capital Reorganisation as stated in the Circular have been fulfilled following the passing of the Resolution at the SGM, the Capital Reorganisation will become effective on Tuesday, 12 January 2016.

The Capital Reorganisation and the dates in relation to the trading arrangement, arrangement of free exchange of share certificates and matching services for odd lots will be implemented in accordance with the timetable as set out in the section headed “EXPECTED TIMETABLE” in the Circular.

ADJUSTMENTS IN RELATION TO THE OUTSTANDING WARRANTS

Pursuant to the terms of the Warrants, the subscription price of the Warrants and the number of Shares to be allotted and issued upon exercising of the Warrants shall be adjusted in the following manner as a result of the Capital Reorganisation:

Date of grant	Immediately before the Capital Reorganisation becoming effective		Immediately after the Capital Reorganisation becoming effective	
	Subscription price (HK\$)	Number of Shares to be allotted and issued upon exercising of the Warrants	Subscription price (HK\$)	Number of New Shares to be allotted and issued upon exercising of the Warrants
26 June 2014	0.3	50,000,000	1.5	10,000,000
24 July 2014	0.3	20,000,000	1.5	4,000,000
6 August 2014	0.3	54,166,666	1.5	10,833,333
8 August 2014	0.3	<u>66,666,666</u>	1.5	<u>13,333,333</u>
		<u>190,833,332</u>		<u>38,166,666</u>

The above adjustments in relation to the Warrants have been reviewed and confirmed in writing by the auditor of the Company, and will be effective on 12 January 2016.

By Order of the Board
China Properties Investment Holdings Limited
Xu Dong
Chairman

Hong Kong, 11 January 2016

As at the date of this announcement, the executive Directors are Mr. Xu Dong and Mr. Au Tat On, the non-executive Director is Miss Yu Wai Fong and the independent non-executive Directors are Mr. Lai Wai Yin, Wilson, Ms. Cao Jie Min and Mr. Tse Kwong Wah.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.