

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Properties Investment Holdings Limited
Date Submitted	05/01/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>00736</u> Descrip	(1) Stock code : 00736 Description : Ordinary Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	10,000,000,000	HK\$0.03	HK\$300,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	10,000,000,000	HK\$0.03	HK\$300,000,000.00			
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) : HK\$300,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,857,582,157	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	4,857,582,157	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share C	Option Schemes of the Issuer)
D	

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		_	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
(/ /)						
Ordinary shares						
(Note 1)						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
4. N/A						
(/ /) Ordinary shares						
(Note 1)						
			Total A. (Or	dinary shares)	Nil	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin (State currency)	g the month fro	m exercise of opti	ons <u>Nil</u>			
(State currency)			1111			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Bonus Warrants in the						
aggregate principal amount						
of HK\$67,500,000 *	HKD	HK\$ 57,250,000.20	Nil	HK\$ 57,250,000.20	Nil	190,833,334
(Date of expiry **)						
Stock code (if listed)	N/A	4				
Class of shares		21				
issuable (Note 1)	Ordinary					
	HK0.30 (subject	to adjustments)				
SGM approval date (if applicable)	(22/05/	2014)				
(dd/mm/yyyy)	(22/05/2	2014)				
<u>2. N/A</u>	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	(, ,	,				
	_					
	_					
(/ /)		·		··		
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tot		inary shares) Nil		
			,	rence shares) $\frac{N/A}{N/A}$		
				(Other class) <u>N/A</u>		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
issuable (<i>Note 1</i>)						
Subscription price						
SGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. IV/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares) <u>Nil</u>		<u>-</u>
				ence shares) $\frac{N/A}{N/A}$		-
			((Other class) <u>N/A</u>	Α	-

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)	-	
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	<u>ler Movements n</u>	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N* /+	
						N/A	N/A

Shares of issuer No. of new No. of new issued during the shares of issuer issuer which Type of Issue Class of shares issuable	shares of shares (Note 1) N/A N/A 7. Redemption of shares Class of shares issuable (// /) N/A N/A 8. Consideration size of shares issuable (More 1) State (More 1) N/A N/A 8. Consideration size of shares issuable (More 1) State (More 1) N/A N/A 9. Solution of shares issuable (More 1) State (More 1) N/A N/A 9. Solution of shares issuable (More 1) State (More 1) N/A N/A 9. Solution of shares (More 1) State (More 1) State (More 1) State (More 1) State (Mo	_			I	For Main	Boa	rd and GEM listed	
Type of Issue the month Class of shares Class of shares issuable	Type of Issue the month Class of shares issuable							shares of issuer issued during the month pursuant	new shares of issuer which may be issued pursuant thereto as
(Note 1) 5. Scrip dividend At price : State currency	S. Scrip dividend At price : State currency Issue and allotment (d/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$ N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Class of shares (d/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares (d/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares (d/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Class of shares issuable (More 1) N/A N/A 8. Consideration assue At price : State currency Issue and allotment (d/mm/yyyy) (///) (d/mm/yyy) Issue and allotment (///) (///) (d/mm/yyyy)		Type of Issue						
S. Serip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: $(// /)$ (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares issuade (Note 1) N/A 6. Repurchase of shares Cancellation date : $(// /)$ N/A 6. Repurchase of shares Cancellation date : $(// /)$ N/A 7. Redemption of shares Class of shares issuade (Note 1) N/A 7. Redemption of shares Class of shares issuade (Note 1) N/A 7. Redemption of shares Class of shares (// /) N/A 7. Redemption of shares Class of shares (// /) N/A 8. Consideration issue At price : State currency Issue and allotment (// /) N/A 8. Consideration At price : State (dd/mm/yyyy) EGM approval date: (//) Issue and allotment (//) Issue (//) 8. Consideration (state is (idd/mm/yyyy) EGM approval date: (//) Issue and allotment (//) Issue (//)	5. Serip dividend At price : currency idite : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares								
Image: Normal constraints of the second constrepreserve of the second constraints of the s	(dd/mm/yyyy) N/A N/A N/A N/A N/A 6. Repurchase of shares Class of shares	5.	Scrip dividend	At price : State currency		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration At price : State issue Class of shares issuable (///) 8. Consideration At price : State (urrency) Issue and allotment (///) Issue and allotment (///) Issue (///) B. Consideration At price : State (urrency) Issue and allotment (///)	6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration At price : State issue Class of shares issuable (/Note 1) Issue and allotment (///) Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///)					(/ /)		
6. Repurchase of shares Cancellation date : $(//)$ 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A N/A N/A Redemption of shares (///) Redemption date : (///) (///) (dd/mm/yyyy) N/A BGM approval date: (///) N/A N/A N/A N/A N/A State Issue and allotment (Note I) Issue and allotment (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)	6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration At price : State issue Class of shares issuable (///) 8. Consideration issue At price : State currency 8. Consideration issue State (id/mm/yyyy) 8. Consideration issue State (id/mm/yyy) 8. Consideration issue State (id/mm/yyy) 8. Consideration issue EGM approval date: (///) 6. Class of shares issuable (///) Issue and allotment (///) 6. Consideration issue EGM approval date: (///)							N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Class of shares issuable (Note 1)	shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A N/A N/A State (/// ///) issue At price : State currency Issue and allotment (/// //) EGM approval date: (/// //) <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>								
Image: State currency N/A N/A N/A N/A N/A Redemption of shares (1 / /) Redemption date : (1 / /) (dd/mm/yyyy) EGM approval date: N/A N/A N/A Issue and allotment (// /) (dd/mm/	N/A N/A Redemption of shares (////) Redemption date : (///) (dd/mm/yyyy) N/A N/A Issue and allotment (// /) (dd/mn/yyyy) EGM approval date: (/ /) (dd/mn/yyyy)	6.				(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue Issue and allotment date : $(///)$ EGM approval date: $(///)$ (///) 8. Consideration issue	7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency — Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (///)					(/ /)	N/A	NI/A
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(d/mm/yyyy)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date : $(//)$	7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ B. Consideration issue At price : State currency Issue and allotment date : $(///)$ B. Consideration issue At price : State currency Issue and allotment date : $(///)$								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /)	shares $(dd/mn/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration At price : State Issue and allotment (///) issue Issue and allotment (///) EGM approval date: (///) EGM approval date: (///)								
B. Consideration issue At price : State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) (//) (dd/mm/yyyy)	8. Consideration issue $At \text{ price}: State \\ currency - Class of shares issuable (Note 1) \\ Issue and allotment (/ /) date : (dd/mm/yyyy) \\ EGM approval date: (/ /) (dd/mm/yyyy) \\ EGM approval date: (/ /) (dd/mm/yyyy) \\ EGM approval date: (/ /) (dd/mm/yyy$	7.	Redemption of shares			(/ /)		
8. Consideration issue At price : State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment (///) (date : (dd/mm/yyyy)) EGM approval date: (///) (dd/mm/yyyy)	8. Consideration issue At price : State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment (///) (date : (dd/mm/yyyy)) EGM approval date: (///) (dd/mm/yyyy)					(/ /)	NT/ A	
8. Consideration issue At price : State currency (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//)	8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A	<u>N/A</u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	issue At price : currency fissue and another date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	(dd/mm/yyyy)	8.				(/ /)		
<u> </u>	<u> </u>				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A

			For Main Board and GEM listed issuers		
		No. of new	No. of		
		shares of issu			
		issued during t month pursua			
		thereto	which		
			may be		
			issued		
			pursuant		
			thereto as at close of		
	Type of Issue		the month		
-			the month		
		Class of shares issuable(<i>Note 1</i>)			
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)			
		EGM approval date: (/ /) (dd/mm/yyyy)			
		<u>N/A</u>	N/A		
		Class of shares issuable(<i>Note 1</i>)			
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)			
		EGM approval date: (/ /)			
		(dd/mm/yyyy) N/A	N/A		
		Total E. (Ordinary shares) Nil			
		(Preference shares) N/A			
		(Other class) N/A			
			_		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Г

Remarks (if any):

* Bonus Warrants (for no additional payment) will be issued to the registered holders of the Convertible Bonds on the basis of one Bonus Warrant for every four Conversion Shares upon the exercise of the conversion rights attaching to the Convertible Bonds. For details, please refer to the Company's circular dated 2 May 2014.

** Date of expiry: 24 months commencing	g from the date of exercise of th	ne conversion rights attaching to the
Convertible Bonds.		

Submitted by: <u>Tricor Secretaries Limited</u>

 Title:
 Hong Kong Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.