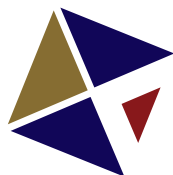


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CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED **中國置業投資控股有限公司***

(Incorporated in Bermuda with limited liability)

(Stock Code: 736)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of China Properties Investment Holdings Limited (the “**Company**”) dated 27 October 2015 in respect of the Placing under General Mandate (the “**Announcement**”). Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that all the conditions set out in the Placing Agreement have been fulfilled and Completion took place on 13 November 2015. An aggregate of 809,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$0.19 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owners are Independent Third Parties. None of the Placees has become a substantial Shareholder (as defined under the Listing Rules) immediately after Completion.

The net proceeds from the Placing are approximately HK\$152.00 million.

* *For identification purpose only*

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company (i) immediately before Completion; and (ii) immediately after Completion are as follow:

	Immediately before Completion		Upon Completion	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Mr. Xu Dong, the chairman and executive Director	10,000,000	0.25	10,000,000	0.21
Miss Yu Wai Fong, a non- executive Director	2,118,871	0.05	2,118,871	0.04
The Placees	–	–	809,000,000	16.65
Other public Shareholders	<u>4,036,463,286</u>	<u>99.70</u>	<u>4,036,463,286</u>	<u>83.10</u>
Total	<u>4,048,582,157</u>	<u>100</u>	<u>4,857,582,157</u>	<u>100</u>

By Order of the Board
China Properties Investment Holdings Limited
Xu Dong
Chairman

Hong Kong, 13 November 2015

As at the date of this announcement, the executive Directors are Mr. Xu Dong and Mr. Au Tat On, the non-executive Director is Miss Yu Wai Fong and the independent non-executive Directors are Mr. Lai Wai Yin, Wilson, Ms. Cao Jie Min and Mr. Tse Kwong Wah.