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**CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED**  
**中國置業投資控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 736)**

**DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO  
PROPOSED SUBSCRIPTION OF NEW SHARES  
UNDER SPECIFIC MANDATE AND  
WHITEWASH WAIVER**

Reference is made to the announcement (the “**Announcement**”) of the Company dated 19 June 2015 in relation to, among other things, the Subscription and the Whitewash Waiver. Unless the context otherwise requires, capitalised terms used in this announcement have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further information on the Increase in Authorised Share Capital, the Subscription and the Whitewash Waiver, (ii) a letter of advice from the Independent Board Committee to the Independent Shareholders; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders; and (iv) a notice convening the SGM and a form of proxy, will be despatched to the Shareholders in due course.

Pursuant to Rule 8.2 of the Takeovers Code, the Circular should be despatched to the Shareholders within 21 days of the date of the Announcement (that is, on or before 10 July 2015).

As additional time is required to finalise the contents of the Circular including but not limited to the inclusion of certain information relating to the audited financial results of the Company for the year ended 31 March 2015 which will be available upon the issue of the 2015 annual report of the Company in the week commencing on 27 July 2015 and certain information required from the

\* *For identification purpose only*

Subscriber, the Company has made an application to the Executive for its consent to extend the date of despatch of the Circular as required by Rule 8.2 of the Takeovers Code to no later than 10 August 2015, and the Executive has indicated that it is minded to grant such consent.

By order of the Board  
**China Properties Investment Holdings Limited**  
**Xu Dong**  
Chairman

Hong Kong, 10 July 2015

*As at the date of this announcement, the executive Directors are Mr. Xu Dong and Mr. Au Tat On, the non-executive Director is Miss Yu Wai Fong and the independent non-executive Directors are Mr. Lai Wai Yin, Wilson, Ms. Cao Jie Min and Mr. Tse Kwong Wah.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Subscriber and parties acting in concert with it) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Subscriber and parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the sole director of the Subscriber is Mr. Guo Bingqiang.*

*The sole director of the Subscriber accepts full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Company) and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this announcement (other than those expressed by the Directors and the Company) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*