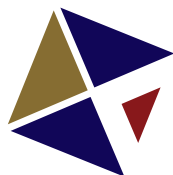


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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.*



# **CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED** **中國置業投資控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 736)**

## **COMPLETION OF PLACING OF NEW SHARES UNDER A SPECIFIC MANDATE**

Reference is made to the announcement of China Properties Investment Holdings Limited (the “**Company**”) dated 10 March 2015 and 30 April 2015 (the “**Announcements**”) and the circular of the Company dated 15 April 2015 (the “**Circular**”) in respect of the Placing under Specific Mandate. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcements and the Circular.

### **COMPLETION OF THE PLACING**

The Board is pleased to announce that all the conditions set out in the Placing Agreement have been fulfilled and completion of the Placing took place on 28 May 2015. An aggregate of 2,500,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$0.1 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owners are Independent Third Parties. None of the Placees has become a substantial Shareholder (as defined under the Listing Rules) immediately after completion of the Placing.

The net proceeds from the Placing are approximately HK\$246.5 million.

\* *For identification purpose only*

## EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company (i) immediately before completion of the Placing; and (ii) immediately after completion of the Placing are as follow:

	Immediately before completion of the Placing		Immediately after completion of the Placing	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Miss Yu Wai Fong, a non-executive Director	2,118,871	0.14	2,118,871	0.05
Fan Hengfu	346,666,666	22.98	346,666,666	8.65
Gao Jian	216,666,666	14.36	216,666,666	5.41
Fordjoy Securities and Futures Limited ( <i>Note</i> )	225,000,000	14.92	225,000,000	5.61
The Placees	–	0.00	2,500,000,000	62.37
Other public Shareholders	<u>718,129,954</u>	<u>47.60</u>	<u>718,129,954</u>	<u>17.91</u>
<b>Total</b>	<u><u>1,508,582,157</u></u>	<u><u>100</u></u>	<u><u>4,008,582,157</u></u>	<u><u>100</u></u>

*Note: Fordjoy Securities and Futures Limited is controlled as to 76% by Yuen Shu Ming.*

By order of the Board  
**China Properties Investment Holdings Limited**  
**Xu Dong**  
*Chairman*

Hong Kong, 28 May 2015

*As at the date of this announcement, the executive Directors are Mr. Xu Dong and Mr. Au Tat On, the non-executive Director is Miss Yu Wai Fong and the independent non-executive Directors are Mr. Lai Wai Yin, Wilson, Ms. Cao Jie Min and Mr. Tse Kwong Wah.*