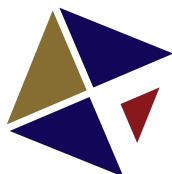


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CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED
中國置業投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 736)

**SUPPLEMENTAL MEMORANDUM OF UNDERSTANDING
IN RESPECT OF THE
POSSIBLE ACQUISITION OF ENTIRE EQUITY INTEREST IN
DONGYING DONGTAI BIOTECHNOLOGY COMPANY LIMITED***

This announcement is made by China Properties Investment Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong). Reference is made to the announcement made by the Company on 28 January 2015 in relation to the Possible Acquisition (the “**Announcement**”). Unless otherwise specified, capitalized terms used herein shall have the same meaning as those defined in the Announcement.

THE SUPPLEMENTAL MOU

The Board wishes to inform shareholders of the Company that on 28 April 2015 (after trading hours), the Company entered into a non-legally binding supplemental memorandum of understanding (the “**Supplemental MOU**”) with the other party to the MOU (who is an independent third party) to (i) extend the time for entering into the Formal Agreement and (ii) extend the time for the exclusivity, both of which being referred to in the MOU, for three months to 28 July 2015 (or such later date as may be agreed by the parties thereto in writing).

LEGAL EFFECT

Save for the clauses relating to termination, exclusivity, notification, legal effect and governing law, the Supplemental MOU shall create no legal and binding obligations on the parties thereto.

* *For identification purpose only*

GENERAL

If the Formal Agreement materializes, the Possible Acquisition may constitute a notifiable transaction of the Company under the Listing Rules. Further announcement(s) will be made by the Company in accordance with all applicable requirements of the Listing Rules as and when appropriate.

The Board wishes to emphasize that no binding agreement in relation to the Possible Acquisition has been entered into as at the date of this announcement. As such, the Possible Acquisition may or may not proceed. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Properties Investment Holdings Limited
Xu Dong
Chairman

Hong Kong, 28 April 2015

As at the date of this announcement, the executive Directors are Mr. Xu Dong and Mr. Au Tat On, the non-executive Director is Miss Yu Wai Fong and the independent non-executive Directors are Mr. Lai Wai Yin, Wilson, Ms. Cao Jie Min and Mr. Tse Kwong Wah.