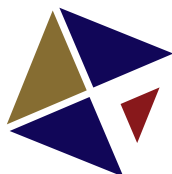


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## **CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED**

**中國置業投資控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 736)**

### **FURTHER SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT OF THE COMPANY FOR THE YEAR ENDED 31 MARCH 2014**

Reference is made to the annual report (the “**Annual Report**”) of China Properties Investment Holdings Limited (the “**Company**”) for the year ended 31 March 2014 published on 15 July 2014 and the supplemental announcement of the Company dated 3 October 2014 (the “**Supplemental Announcement**”). Unless otherwise defined, capitalised terms used in this announcement have the same meanings as defined in the Annual Report and the Supplemental Announcement.

In addition to the information provided in the Annual Report and the Supplemental Announcement, the Company would like to further inform the Shareholders and potential investors of the Company of the following.

#### **FUND RAISING ACTIVITIES THROUGH ISSUE OF EQUITY SECURITIES**

It was disclosed in the Supplemental Announcement that the net proceeds of the Placing I, Placing II and Placing III were HK\$6.65 million, HK\$7.8 million and HK\$4.02 million respectively and were all intended to be used as general working capital of the Group and/or for financing future investment

\* *for identification purpose only*

opportunities. Set out below is the breakdown of the approximate application of such net proceeds up to 31 March 2014:

	<i>HK\$</i> <i>(approximately)</i>
Acquisition of a minority stake in EdKnowledge Group Limited	1,500,000
Listing fees	217,000
Mortgage loan and interest payment	5,230,000
Payment of interest on outstanding unconvertible bonds	500,000
Professional fees	3,240,000
General operating expenses	5,963,000
Retained in bank	<u>1,820,000</u>
<b>Total</b>	<b><u><u>18,470,000</u></u></b>

## THE MINING BUSINESS

The Company would like to supplement information concerning the resource of the Mine as follows:

	Resource Tonnage (t) <sup>Note 1</sup>		Grade (%)		Metal (t) <sup>Note 2</sup>	
	Molybdenum	Copper	Molybdenum	Copper	Molybdenum	Copper
Measured	–	–	–	–	–	–
Indicated	4,635,000	962,000	0.12	1.27	5,400	12,200
Inferred	–	603,000	–	1.27	–	7,700

*Notes:*

1. Resource rounded to nearest thousand tonnes.
2. Metal content rounded to nearest one hundred tonnes.

In presenting the above information on the Mine, Polygonal Resource estimation method is used as the resource estimation method. The parameters used are as follows:

<b>Parameters</b>	<b>Unit</b>
Molybdenum Cutoff Grade	0.02%
Copper Cutoff Grade	0.5%
Molybdenum Industrial Grade	0.06%
Copper Industrial Grade	0.7%
Minimum Movable Thickness	1m
Waste Removal Thickness	2m
Bulk density	3.18 t/m <sup>3</sup>

Save as disclosed in the Annual Report and the Supplemental Announcement, there is no other capital expenditure incurred for the development of the Mine and there has been no exploration, development or production activity in the Mine during the review period.

## **ANNUAL REPORT**

Due to inadvertent typographical mistake, the first sentence on page 8 of the Annual Report is not accurately stated. To clarify, the said sentence shall read “*As many regions and cities of Inner Mongolia Autonomous Region were hit by major flooding disasters last year, the road to the mine was severely destroyed*”.

The above clarification does not affect other information contained in the Annual Report and the Supplemental Announcement and, save as disclosed in this announcement, the remaining contents of the Annual Report and the Supplemental Announcement remain unchanged.

By Order of the Board  
**China Properties Investment Holdings Limited**  
**Xu Dong**  
*Chairman*

Hong Kong, 13 October 2014

*As at the date of this announcement, the executive Directors are Mr. Xu Dong and Mr. Au Tat On, the non-executive Director is Miss Yu Wai Fong and the independent non-executive Directors are Mr. Lai Wai Yin, Wilson, Ms. Cao Jie Min and Mr. Tse Kwong Wah.*