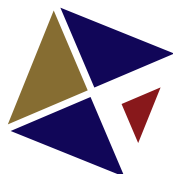


*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED**

**中國置業投資控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 736)**

### **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT OF THE COMPANY FOR THE YEAR ENDED 31 MARCH 2014**

Reference is made to the annual report (the “**Annual Report**”) of China Properties Investment Holdings Limited (the “**Company**”) for the year ended 31 March 2014 published on 15 July 2014. Unless otherwise defined, capitalised terms used in this announcement have the same meanings as defined in the Annual Report.

In addition to the information provided in the Annual Report, the Company would like to further inform the Shareholders and potential investors of the Company the following.

#### **FUND RAISING ACTIVITIES THROUGH ISSUE OF EQUITY SECURITIES**

##### **Placing I**

On 16 August 2013, the Company and Emperor Securities Limited (“**Emperor Securities**”) entered into a placing agreement (the “**Placing Agreement I**”), pursuant to which Emperor Securities conditionally agreed to place, on behalf of the Company, up to 50,000,000 ordinary shares of HK\$0.03 each in the share capital of the Company, on a best efforts basis, to placees at the placing price of HK\$0.136 per placing share (the “**Placing I**”). The placing price of HK\$0.136 per placing share represents a discount of approximately 15% to the closing price of HK\$0.16 per Share quoted on the Stock Exchange on 16 August 2013, being the date of the Placing Agreement I.

The Directors consider that the Placing I would allow immediate cash inflows into the Group, will be used as general working capital of the Group and/or for financing future investment opportunities while broadening the shareholders’ base and capital base of the Company. The gross proceeds from

\* *for identification purpose only*

the Placing I were approximately HK\$6.8 million. The net proceeds from the Placing I were approximately HK\$6.65 million, representing a net price of HK\$0.133 per placing share, which were wholly used for the general working of the Group.

The Placing I was completed on 27 August 2013, whereby a total of 50,000,000 placing shares were placed to Oriental Development Group (HK) Co., Limited at the placing price of HK\$0.136 per placing share pursuant to the terms and conditions of the Placing Agreement I. The aggregate nominal value of the placing shares under the Placing I was HK\$1,500,000.

## **Placing II**

On 12 September 2013, the Company and Cheong Lee Securities Limited (“**Cheong Lee Securities**”) entered into a placing agreement (the “**Placing Agreement II**”), pursuant to which Cheong Lee Securities conditionally agreed to place, on behalf of the Company, up to 58,000,000 ordinary shares of HK\$0.03 each in the share capital of the Company, on a best efforts basis, to not less than six placees at the placing price of HK\$0.14 per placing share (the “**Placing II**”). The placing price of HK\$0.14 per placing share represents a discount of approximately 18.13% to the closing price of HK\$0.171 per Share quoted on the Stock Exchange on 12 September 2013, being the date of the Placing Agreement II.

The Directors consider that the Placing II would allow immediate cash inflows into the Group and would be used as general working capital of the Group and/or for financing future investment opportunities while broadening the shareholders’ base and capital base of the Company. The gross proceeds from the Placing II were approximately HK\$8.1 million. The net proceeds from the Placing II were approximately HK\$7.8 million, representing a net price of HK\$0.134 per placing share. HK\$1.5 million out of the proceeds was used to settle the consideration for the acquisition of a minority stake in EdKnowledge Group Limited and the remaining balance was used for the general working of the Group.

The Placing II was completed on 23 September 2013, whereby a total of 58,000,000 placing shares were placed to not less than six placees at the placing price of HK\$0.14 per placing share pursuant to the terms and conditions of the Placing Agreement II. To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, the placees (who were independent individual, corporate and/or institution investors) and their ultimate beneficial owners are third parties independent of the Company and its connected persons for the purpose of the Listing Rules. The aggregate nominal value of the placing shares under the Placing II was HK\$1,740,000.

## **Placing III**

On 2 October 2013, the Company and Emperor Securities entered into a placing agreement (the “**Placing Agreement III**”), pursuant to which Emperor Securities conditionally agreed to place, on behalf of the Company, up to 40,000,000 ordinary shares of HK\$0.03 each in the share capital of the Company, on a best efforts basis, to placees at the placing price of HK\$0.104 per placing share (the

“**Placing III**”). The placing price of HK\$0.104 per placing share represents a discount of approximately 16.13% to the closing price of HK\$0.124 per Share quoted on the Stock Exchange on 2 October 2013, being the date of the Placing Agreement III.

The Directors consider that the Placing III would allow immediate cash inflows into the Group and would be used as general working capital of the Group and/or for financing future investment opportunities while broadening the shareholders’ base and capital base of the Company. The gross proceeds from the Placing III were approximately HK\$4.16 million. The net proceeds from the Placing III were approximately HK\$4.02 million, representing a net price of HK\$0.1005 per placing share. Approximately HK\$2.2 million out of the proceeds was used for the general working of the Group and the remaining balance was held as bank deposit as at the date of the Annual Report.

The Placing III was completed on 25 October 2013, whereby a total of 40,000,000 placing shares were placed to Oriental Development Group (HK) Co., Limited at the placing price of HK\$0.104 per placing share pursuant to the terms and conditions of the Placing Agreement III. The aggregate nominal value of the placing shares under the Placing III was HK\$1,200,000.

## **THE MINING BUSINESS**

As disclosed in Appendix V to the circular of Company dated 17 September 2010, the Mine is located over lithological units which have demonstrated potential for the extraction of copper and molybdenum mineralisation. The resources of the Mine based on the JORC Code equivalent are as follows:

<b>Category</b>	<b>Metal Contents</b>	
	<b>Molybdenum (tonnes)</b>	<b>Copper (tonnes)</b>
Measured Resource	0.00	0.00
Indicated Resource	5,356.91	11,192.00
Inferred Resource	0.00	7,668.00
<b>Total</b>	<b><u>5,356.91</u></b>	<b><u>18,860.00</u></b>

There has been no material change in the estimated mineral resources of the Mine since the date of the disclosure above.

The expenditure incurred on the mining development for the year ended 31 March 2014 was approximately RMB0.3 million, which was mainly used to develop the preliminary design of the tailing reservoirs of the processing plant and prepare the safety special chapter.

The above clarification does not affect other information contained in the Annual Report and, save as disclosed in this announcement, the remaining contents of the Annual Report remain unchanged.

By Order of the Board  
**China Properties Investment Holdings Limited**  
**Xu Dong**  
*Chairman*

Hong Kong, 3 October 2014

*As at the date of this announcement, the executive Directors are Mr. Xu Dong and Mr. Au Tat On, the non-executive Director is Miss. Yu Wai Fong, and the independent non-executive Directors are Mr. Lai Wai Yin, Wilson, Ms. Cao Jie Min and Mr. Tse Kwong Wah.*