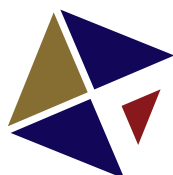


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CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED

中國置業投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 736)

EXERCISE OF BONUS WARRANTS

On 15 July 2014, the holder of the Convertible Bonds in the principal amount of HK\$4,350,000 who has exercised his rights under the Convertible Bonds on 11 July 2014 has exercised his rights under the Bonus Warrants to subscribe for 7,250,000 Warrant Shares at the Subscription Price of HK\$0.30 per Warrant Share. The Warrant Shares rank pari passu with all the existing Shares as at the date of allotment and among themselves in all respects.

Reference is made to the announcements issued by China Properties Investment Holdings Limited (the “**Company**”) dated 2 January 2014, 23 January 2014, 20 February 2014, 24 April 2014, 2 May 2014, 7 May 2014, 22 May 2014 and 19 June 2014 respectively and the circular of the Company dated 2 May 2014 (the “**Circular**”) in relation to the placing of Convertible Bonds under specific mandate and the issue of Bonus Warrants, and the announcement issued by the Company on 11 July 2014 in relation to, inter alia, the issue of 29,000,000 Conversion Shares and 7,250,000 Bonus Warrants to a holder of the Convertible Bonds in the principal amount of HK\$4,350,000. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context otherwise requires.

EXERCISE OF BONUS WARRANTS

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* *for identification purpose only*

SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company (i) immediately before the issue of the Warrant Shares; (ii) immediately after the issue of the Warrant Shares; and (iii) immediately after the issue of the Warrant Shares and upon full exercise of the subscription rights under the Bonus Warrants then outstanding by all holders thereof is set out below:

Name	Immediately before the allotment and issue of the Warrant Shares		Immediately after the allotment and issue of the Warrant Shares		Immediately after the allotment and issue of the Warrant Shares and upon full exercise of the subscription rights under the Bonus Warrants then outstanding by all holders thereof	
	<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>
Miss Yu Wai Fong, a non-executive Director	2,118,871	0.23	2,118,871	0.23	2,118,871	0.21
Mr. Ni Xiaoliang	200,000,000	21.42	200,000,000	21.26	250,000,000	24.73
Ms. Lee Ka Bo	80,000,000	8.57	80,000,000	8.50	100,000,000	9.89
The holder of the Convertible Bonds in the principal amount of HK\$4,150,000 who has exercised its rights of conversion on 25 June 2014 and rights of subscription on 11 July 2014	34,583,332	3.70	34,583,332	3.68	34,583,332	3.42
The holder of the Convertible Bonds in the principal amount of HK\$4,350,000 who has exercised his rights of conversion on 11 July 2014	29,000,000	3.11	36,250,000	3.85	36,250,000	3.59
Other public Shareholders	587,796,622	62.97	587,796,622	62.48	587,796,622	58.16
Total	<u>933,498,825</u>	<u>100.00</u>	<u>940,748,825</u>	<u>100.00</u>	<u>1,010,748,825</u>	<u>100.00</u>

By order of the Board
China Properties Investment Holdings Limited
Xu Dong
Chairman

Hong Kong, 15 July 2014

As at the date of this announcement, the executive Directors are Mr. Xu Dong and Mr. Au Tat On, the non-executive Director is Miss Yu Wai Fong and the independent non-executive Directors are Mr. Lai Wai Yin, Wilson, Ms. Cao Jie Min and Mr. Tse Kwong Wah.