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CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED

中國置業投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 736)

COMPLETION OF DISCLOSEABLE TRANSACTION AND ISSUE OF DEBT SECURITIES

Reference is made to the two announcements of China Properties Investment Holdings Limited respectively dated 4 April 2014 (the “**Announcement**”) and 10 April 2014 in relation to the proposed Acquisition. Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that all conditions precedent to the Acquisition have been fulfilled and Completion took place on 16 April 2014. In accordance with the terms of the Agreement, the Promissory Note has been issued to the Vendor pursuant to the terms of the Note Instrument.

Following Completion, each of the Target Company and Global Education has become a subsidiary of the Company.

By Order of the Board

China Properties Investment Holdings Limited

Xu Dong

Chairman

Hong Kong, 16 April 2014

As at the date of this announcement, the executive Directors are Mr. Xu Dong and Mr. Au Tat On, the non-executive Director is Miss Yu Wai Fong and the independent non-executive Directors are Mr. Lai Wai Yin, Wilson, Ms. Cao Jie Min and Mr. Tse Kwong Wah.

* *for identification purpose only*