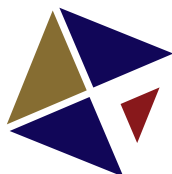


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CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED

中國置業投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 736)

NOTICE OF THE SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a Special General Meeting of China Properties Investment Holdings Limited (“Company” together with its subsidiaries, the “Group”) will be held at Plaza 1-2, Lower Lobby, Novotel Century Hong Kong, 238 Jaffe Road, Wanchai, Hong Kong on Wednesday, 2 April 2014 at 10:00 a.m. for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolutions which will be proposed as an ordinary resolutions:

ORDINARY RESOLUTION

“THAT:

- (a) the deed of termination dated 30 January 2014 (the “Deed of Termination”, a copy of which has been produced to this meeting marked “A” and signed by the chairman of this meeting for the purpose of identification) entered into among the Company, Mighty Smart Limited, Hover Max Limited, Fortune Glow Limited, Loyal Charm Limited and Soar Power Limited (together the “BVI Cos”) and Mr. Xiong Wei as guarantor in relation to the termination of the Amended MOU (as defined in the circular to the shareholders of the Company dated 13 March 2014) and the transactions contemplated thereunder (including the terms for the return of the deposit paid by the Company to the BVI Cos pursuant to the Amended MOU (the “Deposit”) and the release and discharge of the share mortgages made in favour of the Company by the BVI Cos pursuant to the Amended MOU (the “Share Mortgage”)) be and is hereby generally and unconditionally approved, confirmed and rectified; and
- (b) any Director be and are hereby authorised to do all such acts and things, to sign, execute and affix the common seal of the Company to all such documents and to take such steps as the Director in his/her discretion may consider necessary, appropriate, desirable or expedient to give effect to or in connection with the Deed of Termination and any of the transactions

* *for identification purpose only*

contemplated thereunder (including the terms for the return of the deposit and the release and discharge of the Share Mortgage) and to agree to such variation, amendments or waiver or matters relating thereto (including any variation, amendments or waiver of such documents, which are not fundamentally different from those as provided under the Deed of Termination) as are, in the opinion of the Director, in the interest of the Company and its shareholders as a whole.”

By Order of the Board
Xu Dong
Chairman

Hong Kong, 13 March 2014

Notes:

1. Any member entitled to attend and vote at the meeting shall be entitled to appoint another person as his proxy to attend and vote instead of him. A member who is the holder of two or more shares may appoint more than one proxy to represent him and vote on his behalf at the general meeting. A proxy need not be a member. In addition, a proxy or proxies representing a member who is an individual or a member which is a corporation shall be entitled to exercise the same powers on behalf of the member which he or they represent as such member could exercise.
2. The instrument appointing a proxy and the power of attorney or other authority (if any) under which it is signed, or a certified copy thereof, shall be delivered to the Company’s branch share registrar, Tricor Secretaries Limited at 26/F Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong (on or before 30 March 2014) or Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong (from 31 March 2014 onwards) not less than 48 hours before the time appointed for holding the meeting or adjourned meeting at which the person named in the instrument proposes to vote and in default the instrument of proxy shall not be treated as valid.
3. Delivery of an instrument appointing a proxy shall not preclude a member from attending and voting in person at the meeting concerned and in such event, the instrument appointing a proxy shall be deemed to be revoked.
4. Voting on the resolution will be taken by poll.

As at the date of this announcement, the executive Directors are Mr. Xu Dong and Mr. Au Tat On, the non-executive Director is Miss Yu Wai Fong and the independent non-executive Directors are Mr. Lai Wai Yin, Wilson, Ms. Cao Jie Min and Mr. Tse Kwong Wah.