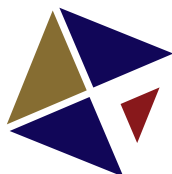


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CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED

中國置業投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 736)

ISSUE OF FIRST TRANCHE OF UNCONVERTIBLE BONDS

References are made to the announcement (the “**Announcement**”) of China Properties Investment Holdings Limited (the “**Company**”) dated 9 May 2013 regarding, inter alia, the proposed placing of the New Unconvertible Bonds and the entering into of the New Placing Agreement by the Company and the Placing Agent and the announcement of the Company dated 29 November 2013 regarding the entering into of a supplementary bond placing agreement by the Company and the Placing Agent. Capitalised terms used herein shall have the same meaning as those defined in the Announcement, unless the context otherwise requires.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on 4 December 2013 the Company has successfully issued the first tranche of the New Unconvertible Bonds (the “**Placing**”) in an aggregate principal amount of HK\$10,000,000 to an individual investor (the “**Placee**”) pursuant to the terms of the New Unconvertible Bonds. To the best of the knowledge and belief of the Directors, the Placee is not connected with the Company or its connected persons under the meaning of the Listing Rules.

The Company will make further announcements to keep its shareholders and prospective investors informed of the progress of any issue of subsequent tranches of the New Unconvertible Bonds.

* *for identification purpose only*

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the New Unconvertible Bonds or other securities of the Company, nor is this announcement calculated to invite offers for any securities of the Company.

By Order of the Board
China Properties Investment Holdings Limited
Xu Dong
Chairman

Hong Kong, 4 December 2013

As at the date of this announcement, the executive Directors are Mr. Xu Dong and Mr. Au Tat On, the non-executive Director is Miss Yu Wai Fong and the independent non-executive Directors are Mr. Lai Wai Yin, Wilson, Ms. Cao Jie Min and Mr. Tse Kwong Wah.