

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement. This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.



CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED

中國置業投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 736)

COMPLETION OF PLACING OF NEW SHARES

Placing Agent



英皇證券(香港)有限公司
Emperor Securities Limited

The Board is pleased to announce that all the conditions of the Placing Agreement have been fulfilled and Completion took place on 25 October 2013, whereby a total of 40,000,000 Placing Shares have been successfully placed by the Placing Agent to the Placee pursuant to the terms and conditions of the Placing Agreement.

The Placee will become a substantial Shareholder immediately after Completion.

References are made to the announcement of China Properties Investment Holdings Limited (“**Company**”) dated 2 October 2013 (“**Announcement**”) relating to the Placing of up to 40,000,000 Placing Shares pursuant to the Placing Agreement. Unless otherwise stated, capitalized terms used herein shall have the same meaning as those defined in the Announcement.

COMPLETION OF PLACING AND THE PLACEE

The Board is pleased to announce that all the conditions of the Placing Agreement have been fulfilled and completion of the Placing (“**Completion**”) took place on 25 October 2013, whereby a total of 40,000,000 Placing Shares have been successfully placed by the Placing Agent to Oriental

* *for identification purpose only*

Development Group (HK) Co., Limited (“**Placee**”) at the Placing Price of HK\$0.104 per Placing Share pursuant to the terms and conditions of the Placing Agreement. The aggregate nominal value of the Placing Shares under the Placing is HK\$4,160,000.

The Placee is a company incorporated in Hong Kong, whose ultimate beneficial owner is Mr. Man Yuan. The Placee is principally engaged in trading and investment business.

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, The Placee and its ultimate beneficial owner are third parties independent of the Company and its connected persons in accordance with the Listing Rules.

The gross proceeds received by the Company pursuant to the Placing are HK\$4.16 million and the estimated net proceeds, after deducting the placing commission and other related expenses, are approximately HK\$4.02 million. The net price per Placing Share is approximately HK\$0.1005. The net proceeds from the Placing are intended to be used as general working capital of the Group and/or for financing future investment opportunities.

CHANGES IN THE SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company before and after Completion is summarised as follows:–

Shareholders	Immediately before completion of Placing		Immediately after completion of Placing	
	<i>Number of Shares</i>	<i>%</i>	<i>Number of Shares</i>	<i>%</i>
Miss Yu Wai Fong, non-executive Director	2,118,871	0.39	2,118,871	0.36
Public Shareholders	497,796,622	90.52	497,796,622	84.38
The Placee (<i>Notes 1 & 2</i>)	<u>50,000,000</u>	<u>9.09</u>	<u>90,000,000</u>	<u>15.26</u>
Total	<u>549,915,493</u>	<u>100.00</u>	<u>589,915,493</u>	<u>100.00</u>

Note:

1. The Placee is 100% beneficially owned by Mr. Man Yuan, who is deemed to be interested in 90,000,000 Shares held by the Placee.
2. To the best of the knowledge, information and belief of the Directors, and based on the disclosure of interests made by the Placee pursuant to the Securities and Futures Ordinance (Cap.571), the Placee was interested in 50,000,000 Shares immediately before Completion.

The Placing Shares represent approximately 7.27% of the issued share capital of the Company immediately before Completion and approximately 6.78% of the then issued share capital of the Company immediately after the Placing. Following Completion, the Placee will become a substantial Shareholder.

By Order of the Board
China Properties Investment Holdings Limited
Xu Dong
Chairman

Hong Kong, 25 October 2013

As at the date of this announcement, the executive Directors are Mr. Xu Dong and Mr. Au Tat On, the non-executive Director is Miss Yu Wai Fong and the independent non-executive Directors are Mr. Lai Wai Yin, Wilson, Ms. Cao Jie Min and Mr. Tse Kwong Wah.