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CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED

中國置業投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 736)

COMPLETION OF PLACING OF NEW SHARES

Placing Agent

Cheong Lee Securities Limited

The Board is pleased to announce that all the conditions of the Placing Agreement have been fulfilled and Completion took place on 23 September 2013, whereby a total of 58,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Places pursuant to the terms and conditions of the Placing Agreement.

Reference is made to the announcement of China Properties Investment Holdings Limited (“**Company**”) dated 12 September 2013 (“**Announcement**”) relating to the Placing of up to 58,000,000 Placing Shares pursuant to the Placing Agreement. Unless otherwise stated, capitalized terms used herein shall have the same meaning as those defined in the Announcement.

COMPLETION OF PLACING

The Board is pleased to announce that all the conditions of the Placing Agreement have been fulfilled and completion of the Placing (“**Completion**”) took place on 23 September 2013, whereby a total of 58,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Places at the Placing Price of HK\$0.14 per Placing Share pursuant to the terms and conditions of the Placing Agreement. The aggregate nominal value of the Placing Shares under the Placing is HK\$1,740,000.

* *for identification purpose only*

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, the Placees (who will be independent individual, corporate and/or institution investors) and their ultimate beneficial owners are third parties independent of the Company and its connected persons in accordance with the Listing Rules. None of the Placees and their respective associates has become a substantial shareholder (as defined under the Listing Rules) of the Company upon Completion.

The gross proceeds received by the Company pursuant to the Placing are approximately HK\$8.1 million and the estimated net proceeds, after deducting the placing commission and other related expenses, are approximately HK\$7.8 million. The net price per Placing Share is approximately HK\$0.134. The net proceeds from the Placing are intended to be used as general working capital of the Group and/or for financing future investment opportunities.

CHANGES IN THE SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company before and after Completion is summarised as follows:–

Shareholders	Immediately before completion of Placing		Immediately after completion of Placing	
	<i>Number of Shares</i>	<i>%</i>	<i>Number of Shares</i>	<i>%</i>
Oriental Development Group (HK) Co., Limited (<i>Note 1</i>)	50,000,000	10.16	50,000,000	9.09
Miss Yu Wai Fong, non-executive Director	2,118,871	0.43	2,118,871	0.39
The Placees (<i>Note 2</i>)	–	–	58,000,000	10.55
Other Public Shareholders	<u>439,796,622</u>	<u>89.41</u>	<u>439,796,622</u>	<u>79.97</u>
Total	<u>491,915,493</u>	<u>100.00</u>	<u>549,915,493</u>	<u>100.00</u>

Notes:

- Oriental Development Group (HK) Co., Limited is 100% beneficially owned by Mr. Man Yuan. Mr. Man Yuan is deemed to be interested in 50,000,000 Shares held by Oriental Development Group (HK) Co., Limited.
- To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, the Placees and their ultimate beneficial owners are third parties independent of the Company and its connected persons in accordance with the Listing Rules. Therefore, the Placees are treated as public Shareholders.

The Placing Shares represent approximately 11.79% of the issued share capital of the Company immediately before Completion and approximately 10.55% of the then issued share capital of the Company immediately after the Placing. Immediately after the Completion, Oriental Development Group (HK) Co., Limited will cease to be a substantial shareholder (as defined under the Listing Rules) of the Company.

By Order of the Board
China Properties Investment Holdings Limited
Xu Dong
Chairman

Hong Kong, 23 September 2013

As at the date of this announcement, the executive Directors are Mr. Xu Dong and Mr. Au Tat On, the non-executive Director is Miss Yu Wai Fong and the independent non-executive Directors are Mr. Lai Wai Yin, Wilson, Ms. Cao Jie Min and Mr. Tse Kwong Wah.