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CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED

中國置業投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 736)

INFORMATION IN RELATION TO THE POSSIBLE ACQUISITION

References are made to the Company's announcements dated 21 June 2010, 20 September 2010, 22 September 2010, 20 October 2010, 30 November 2010, 20 December 2010, 21 December 2010, 24 March 2011, 21 June 2011, 20 September 2011, 21 December 2011, 20 March 2012, 20 June 2012, 2 November 2012, 24 December 2012, 31 May 2013, 20 June 2013 and 21 August 2013 respectively (the "**Announcements**") regarding the Possible Acquisition of the Target Company. Unless otherwise specified, terms used herein shall have the same meanings as defined in the Announcements.

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Cap. 571).

As disclosed in the Announcements, the Stock Exchange decided that the Possible Acquisition is a reverse takeover under Rule 14.06(6) of the Listing Rule and the Company would be treated as if it were a new listing applicant under Rule 14.54 of the Listing Rules if it proceeds with the Possible Acquisition.

The Board decided to make an application to the Listing Committee of the Stock Exchange to seek a review of the Ruling. The said application was filed on 28 August 2013 pursuant to Rule 2B.06 of the Listing Rules.

* *For identification purpose only*

The Company would make further announcement to the public as and when appropriate in accordance with the Listing Rules should there be any material developments to the Ruling and/or the Possible Acquisition.

The Board wishes to emphasize that the Possible Acquisition is subject to, among other things, the signing of a formal agreement for the sale and purchase of the Target Company, the terms and conditions of which are yet to be agreed. As the Possible Acquisition may or may not materialise, Shareholders and potential investors of the Company should exercise caution when dealing in the Shares.

By order of the Board
China Properties Investment Holdings Limited
Xu Dong
Chairman

Hong Kong, 28 August 2013

As at the date of this announcement, the executive Directors are Mr. Xu Dong and Mr. Au Tat On, the non-executive Director is Ms. Yu Wai Fong, and the independent non-executive Directors are Mr. Lai Wai Yin, Wilson, Ms. Cao Jie Min and Mr. Tse Kwong Wah.

This announcement will remain on the “Latest Listed Company Information” “ page of the website of the Stock Exchange and the website of the Company for at least 7 days from the date of its posting.