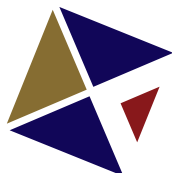


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CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED

中國置業投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 736)

COMPLETION OF PLACING OF NEW SHARES

Placing Agent



英皇證券(香港)有限公司
Emperor Securities Limited

The Board is pleased to announce that all the conditions of the Placing Agreement have been fulfilled and Completion took place on 27 August 2013, whereby a total of 50,000,000 Placing Shares have been successfully placed by the Placing Agent to Oriental Development pursuant to the terms and conditions of the Placing Agreement.

Oriental Development will become a substantial Shareholder immediately after Completion.

References are made to the announcements of China Properties Investment Holdings Limited (“**Company**”) dated 16 August 2013 and 19 August 2013 (“**Announcements**”) relating to the Placing of up to 50,000,000 Placing Shares pursuant to the Placing Agreement. Unless otherwise stated, capitalized terms used herein shall have the same meaning as those defined in the Announcements.

COMPLETION OF PLACING AND THE PLACEE

The Board is pleased to announce that all the conditions of the Placing Agreement have been fulfilled and completion of the Placing (“**Completion**”) took place on 27 August 2013, whereby a total of 50,000,000 Placing Shares have been successfully placed by the Placing Agent to Oriental

* for identification purpose only

Development Group (HK) Co., Limited (“**Oriental Development**”) at the Placing Price of HK\$0.136 per Placing Share pursuant to the terms and conditions of the Placing Agreement. The aggregate nominal value of the Placing Shares under the Placing is HK\$1,500,000.

Oriental Development is a company incorporated in Hong Kong, whose ultimate beneficial owner is Mr. Man Yuan. Oriental Development is principally engaged in trading and investment business.

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, Oriental Development and its ultimate beneficial owner are third parties independent of the Company and its connected persons in accordance with the Listing Rules.

The gross proceeds received by the Company pursuant to the Placing are HK\$6.8 million and the estimated net proceeds, after deducting the placing commission and other related expenses, are approximately HK\$6.65 million. The net price per Placing Share is approximately HK\$0.133. The net proceeds from the Placing are intended to be used as general working capital of the Group and/or for financing future investment opportunities.

CHANGES IN THE SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company before and after Completion is summarised as follows:–

Shareholders	Immediately before completion of Placing		Immediately after completion of Placing	
	<i>Number of Shares</i>	<i>%</i>	<i>Number of Shares</i>	<i>%</i>
Miss Yu Wai Fong, non- executive Director	2,118,871	0.48	2,118,871	0.431
Oriental Development, the Placee (Note)	–	–	50,000,000	10.164
Public Shareholders	<u>439,796,622</u>	<u>99.52</u>	<u>439,796,622</u>	<u>89.405</u>
Total	<u><u>441,915,493</u></u>	<u><u>100.00</u></u>	<u><u>491,915,493</u></u>	<u><u>100.00</u></u>

Note:

Oriental Development is 100% beneficially owned by Mr. Man Yuan. Mr. Man Yuan is deemed to be interested in 50,000,000 Shares held by Oriental Development.

The Placing Shares represent approximately 11.31% of the issued share capital of the Company immediately before Completion and approximately 10.16% of the then issued share capital of the Company immediately after the Placing. As such, Oriental Development will become a substantial Shareholder immediately after Completion.

By Order of the Board
China Properties Investment Holdings Limited
Xu Dong
Chairman

Hong Kong, 27 August 2013

As at the date of this announcement, the executive Directors are Mr. Xu Dong and Mr. Au Tat On, the non-executive Director is Miss Yu Wai Fong and the independent non-executive Directors are Mr. Lai Wai Yin, Wilson, Ms. Cao Jie Min and Mr. Tse Kwong Wah.