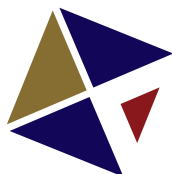


*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED**

**中國置業投資控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 736)**

### **FURTHER INFORMATION IN RELATION TO THE POSSIBLE ACQUISITION AND RESUMPTION OF TRADING**

#### **POSSIBLE ACQUISITION**

Notwithstanding further information provided for the Stock Exchange's re-consideration of the Ruling, the Stock Exchange replied on 20 August 2013 that they uphold their decision that the Possible Acquisition is a reverse takeover under Rule 14.06(6) of the Listing Rule and the Company would be treated as if it were a new listing applicant under Rule 14.54 of the Listing Rules if it proceeds with the Possible Acquisition.

The Board will hold a meeting to discuss the Ruling, the Possible Acquisition and whether a submission will be made to review the Ruling by the Listing Committee.

#### **RESUMPTION OF TRADING**

At the request of the Company, trading in Shares on the Stock Exchange has been halted from 9:00 a.m. on 21 August 2013 pending the release of this announcement. Application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on 22 August 2013.

References are made to the Company's announcements dated 21 June 2010, 20 September 2010, 22 September 2010, 20 October 2010, 30 November 2010, 20 December 2010, 21 December 2010, 24 March 2011, 21 June 2011, 20 September 2011, 21 December 2011, 20 March 2012, 20 June 2012, 2

\* *for identification purpose only*

November 2012, 24 December 2012, 31 May 2013 and 20 June 2013 respectively (the “**Announcements**”) regarding the Possible Acquisition of the Target Company. Unless otherwise specified, terms used herein shall have the same meanings as defined in the Announcements.

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Cap. 571).

## **POSSIBLE ACQUISITION**

Notwithstanding further information provided for the Stock Exchange’s re-consideration of the Ruling, the Stock Exchange replied on 20 August 2013 that they uphold their decision that the Possible Acquisition is a reverse takeover under Rule 14.06(6) of the Listing Rule and the Company would be treated as if it were a new listing applicant under Rule 14.54 of the Listing Rules if it proceeds with the Possible Acquisition.

In light of the above, the Board will hold a meeting to discuss the Ruling, the Possible Acquisition and whether a submission will be made to review the Ruling by the Listing Committee.

The Company would make further announcement to the public as and when appropriate in accordance with the Listing Rules should the Board reach a decision regarding the Ruling or should there be any material changes to the Possible Acquisition.

**The Board wishes to emphasize that the Possible Acquisition is subject to, among other things, the signing of a formal agreement for the sale and purchase of the Target Company, the terms and conditions of which are yet to be agreed. As the Possible Acquisition may or may not materialise, Shareholders and potential investors of the Company should exercise caution when dealing in the Shares.**

## **RESUMPTION OF TRADING**

At the request of the Company, trading in Shares on the Stock Exchange has been halted from 9:00 a.m. on 21 August 2013 pending the release of this announcement. Application has been made by the Company to the Stock Exchange for the resumption of trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on 22 August 2013.

By order of the Board  
**China Properties Investment Holdings Limited**  
**Xu Dong**  
*Chairman*

Hong Kong, 21 August 2013

*As at the date of this announcement, the executive Directors are Mr. Xu Dong and Mr. Au Tat On, the non-executive Director is Ms. Yu Wai Fong, and the independent non-executive Directors are Mr. Lai Wai Yin, Wilson, Ms. Cao Jie Min and Mr. Tse Kwong Wah.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange and the website of the Company for at least 7 days from the date of its posting.*