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CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED 中國置業投資控股有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 736)

STATUS OF THE PLACING OF UNCONVERTIBLE BONDS

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement (the "Announcement") of China Properties Investment Holdings Limited (the "Company") dated 18 January 2013 regarding the proposed placing of unconvertible bonds. Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement, unless the context otherwise requires.

The Company is pleased to announce that the Placing Agent has procured a place (the "**First Placee**"), to subscribe for one tranche of the Unconvertible Bonds in the aggregate principal amount of HK\$10,000,000.00 (the "**First Tranche Bond**"). Completion of the First Tranche Bond took place on 7 February 2013.

To the best of the Directors' knowledge, information and belief, and having made all reasonable enquiries, the First Placee and his associates are Independent Third Parties.

By Order of the Board

China Properties Investment Holdings Limited

Xu Dong

Chairman

Hong Kong, 7 February 2013

As at the date of this announcement, the executive Directors are Mr. Xu Dong and Mr. Au Tat On, the non-executive Director is Miss Yu Wai Fong and the independent non-executive Directors are Mr. Lai Wai Yin, Wilson, Ms. Cao Jie Min and Mr. Tse Kwong Wah.

^{*} for identification purpose only