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## CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED 中國置業投資控股有限公司\*

(Incorporated in Bermuda with limited liability)
(Stock Code: 736)

## NEGOTIATIONS RELATING TO POSSIBLE PLACING OF CONVERTIBLE BONDS AND UNCONVERTIBLE BONDS

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board (the "Board") of directors of China Properties Investment Holdings Limited (the "Company") wishes to announce that the Company is under negotiations with an independent third party for the possible placing of convertible bonds and unconvertible bonds of the Company (the "Possible Placing"). As at the date of this announcement, no detailed terms have been concluded and no binding agreement in relation to the Possible Placing has been entered into by the parties.

Shareholders and investors should note that the Possible Placing may or may not proceed. Further announcement will be made as and when appropriate. Shareholders and potential investors of the Company are advised to exercise caution when dealing in shares of the Company.

By Order of the Board

China Properties Investment Holdings Limited

Xu Dong

Chairman

Hong Kong, 17 January 2013

As at the date of this announcement, the executive Directors are Mr. Xu Dong and Mr. Au Tat On, the non-executive Director is Miss Yu Wai Fong and the independent non-executive Directors are Mr. Lai Wai Yin, Wilson, Ms. Cao Jie Min and Mr. Tse Kwong Wah.

<sup>\*</sup> For identification purpose only