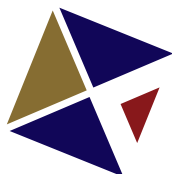


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CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED

中國置業投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 736)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

Based on the preliminary estimation made by the Company, the Board wishes to inform shareholders of the Company and potential investors that the Company expects the unaudited consolidated net loss of the Group for the six months ended 30 September 2012 to show a significant increase as compared to the unaudited consolidated net loss of the Group for the corresponding period in 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Properties Investment Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Based on the preliminary estimation by the Company, the board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that the Company expects the unaudited consolidated net loss of the Group for the six months ended 30 September 2012 to show a significant increase as compared to the unaudited consolidated net loss of the Group for the corresponding period in 2011. Based on the information currently available to the Company, the Board believes that the expected increase in net loss is mainly attributable to the change in fair value of the investment properties of the Group.

The Company is still in the process of finalising the unaudited results for the Group for the six months ended 30 September 2012. The information contained in this announcement is only a preliminary assessment made by the Board based on currently available information and such information has not

been reviewed or audited by the Company's auditor. The unaudited consolidated interim results of the Company for the six months ended 30 September 2012 is expected to be published before the end of November 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Properties Investment Holdings Limited
Xu Dong
Chairman

Hong Kong, 12 November 2012

As at the date of this announcement, the executive Directors are Mr. Xu Dong and Mr. Au Tat On, the non-executive Director is Miss Yu Wai Fong and the independent non-executive Directors are Mr. Lai Wai Yin, Wilson, Ms. Cao Jie Min and Mr. Tse Kwong Wah.

** for identification purpose only*