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## CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED 中國置業投資控股有限公司<sup>\*</sup>

(Incorporated in Bermuda with limited liability) (Stock Code: 736)

## REVISED EXPECTED TIMETABLE FOR THE RIGHTS ISSUE

Reference is made to the announcement of China Properties Investment Holdings Limited (the "**Company**") dated 25 July 2012 (the "**Announcement**") in respect of, among other things, the proposed Capital Increase and the Rights Issue. Capitalised terms used herein shall, unless otherwise defined, have the same meanings as ascribed to them in the Announcement.

## **REVISED EXPECTED TIMETABLE**

The revised timetable of the proposed Capital Increase and the Rights Issue is as follows:

2012 (Hong Kong time)

Despatch of the circular in relation to the Capital Increase ..... on or before Friday, 3 August

Expected time and date of the SGM	
in relation to the Capital Increase	
Announcement of the result of the SGM Tuesday, 21 August	
Last day of dealings in the Shares on a cum-rights basis Wednesday, 22 August	
First day of dealings in the Shares on an ex-rights basis Thursday, 23 August	
Thist day of dealings in the Shares on an ex-fights basis Thursday, 25 August	

Latest time for lodging transfer of the Shares
in order to be qualified for the Rights Issue 4:30 p.m. on Friday, 24 August
Register of members closes (both dates inclusive) Monday, 27 August to Thursday, 30 August
Record Date
Register of members re-opens Friday, 31 August
Prospectus Documents expected to be despatch Friday, 31 August
First day of dealings in nil-paid Rights Shares Tuesday, 4 September
Latest time for splitting nil-paid Rights Shares 4:30 p.m. on Thursday, 6 September
Last day of dealings in nil-paid Rights Shares Tuesday, 11 September
Latest time for acceptance of and payment for the Rights Shares and application and payment for excess Rights Shares
Rights Issue expected to become unconditional 4:00 p.m. on Monday, 17 September
Announcement of results of acceptance and excess application of the Rights Shares Friday, 21 September
Refund cheques in respect of wholly or partially unsuccessful applications for excess Rights Shares expected to be posted on or before Monday, 24 September
Despatch of certificates for fully-paid Rights Shares on or before Monday, 24 September
Expected first day of dealings in fully-paid Rights Shares commence

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in expected timetable above are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders as and when appropriate.

By order of the Board of China Properties Investment Holdings Limited Xu Dong Chairman

Hong Kong, 26 July 2012

As at the date of this announcement, the executive Directors are Mr. Xu Dong and Mr. Au Tat On, the non-executive Director is Ms. Yu Wai Fong, and the independent non-executive Directors are Mr. Lai Wai Yin, Wilson, Ms. Cao Jie Min and Mr. Tse Kwong Wah.

\* For identification purpose only