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CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED

中國置業投資控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 736)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

Based on the preliminary estimation made by the Company, the Board wishes to inform shareholders of the Company and potential investors that the Company expects the audited consolidated net loss of the Group for the year ended 31 March 2012 to show a significant increase as compared to the audited consolidated net loss of the Group for the corresponding period in 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Properties Investment Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Based on the preliminary estimation by the Company, the board of directors (the “**Directors**”) of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that the Company expects the audited consolidated net loss of the Group for the year ended 31 March 2012 to show a significant increase as compared to the audited consolidated net loss of the Group for the corresponding period in 2011. Based on the information currently available to the Company, the Board believes that the expected increase in net loss was mainly attributable to the change in fair value of (a) the mines located in the Inner Mongolia of the People’s Republic of China and (b) the investment properties of the Group.

The Company is still in the process of finalizing the audited results for the Group for the year ended 31 March 2012. The information contained in this announcement is only a preliminary assessment made by the Board based on currently available information and such information has not been reviewed or audited by the Company's auditor. Details of the Group's audited annual results will be disclosed in the results announcement of the Company for the year ended 31 March 2012 which is expected to be released at the end of June 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Properties Investment Holdings Limited
Xu Dong
Chairman

Hong Kong, 14 June 2012

As at the date of this announcement, the executive Directors are Mr. Xu Dong and Mr. Au Tat On, the non-executive Director is Miss Yu Wai Fong and the independent non-executive Directors are Mr. Lai Wai Yin, Wilson, Ms. Cao Jie Min and Mr. Tse Kwong Wah.

** for identification purpose only*